

## **CNMV**

Edison, 4  
28006 Madrid (Spain)

Barcelona, 8 August 2016

## **RELEVANT FACT**

In accordance with the Article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the relevant fact dated 23 June 2016 with registration number 240061 on the resolutions of the Ordinary and Extraordinary General Shareholders Meeting of LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), which reported the approval of the reorganization of the equity of the company, transferring part of the share capital to reserves, with the main objective of facilitating the setting up of a dividend policy in the future, the Company hereby reports the following:

On 5 August 2016, the company's share capital was reduced by the amount of 94,821,330.00 euros, thus constituting a voluntary reserve for that same amount.

The capital decrease was conducted by reducing the par value of all the 63,214,220 shares representing the Company's share capital, in the amount of 1.50 euros each.

Following the equity reorganization, Reig Jofre's share capital was set at 31,607,110.00 euros, represented by 63,214,220 shares of 0.50 euros par value each.

On 5 August 2016 the public deed of capital reduction and to amend the Company's bylaws was granted, which will be submitted for registration in the Commercial Register of Barcelona.

Adolf Rousaud  
Secretary of the Board of Directors