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A-86971249

### **SPANISH STOCK MARKET COMMISSION (CNMV)**

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated July 28 on the Stock Market (*Ley del Mercado de Valores*), Axiare Patrimonio SOCIMI, S.A. ("**Axiare Patrimonio**") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

### **SIGNIFICANT INFORMATION ANNOUNCEMENT**

Further to the Significant Information Announcement released on June 9, 2015 with registry number 224054, Axiare notifies that, on the date hereof, the public deed related to the Capital Increase of Axiare Patrimonio for a nominal amount of 358,689,880 Euro, through the issuance of 35,868,988 New Shares of Axiare Patrimonio, with a nominal value of ten (10) Euro and a share premium of one (1) Euro each, of the same class and series as those currently existing and outstanding, has been registered in the Mercantile Registry of Madrid. Therefore, the total amount of the Capital Increase amounts to 394,558,868 Euro.

Consequently, the share capital of Axiare Patrimonio has been set at 718,749,880 Euro, divided into 71,874,988 shares, with a nominal value of ten (10) Euro each, all of which belong to the same class and series.

The Spanish Stock Market Commission has verified the compliance with the requirements for the admission to trading of the New Shares today and the Stock Exchange Management Companies of Madrid, Barcelona, Bilbao and Valencia have agreed, with effects as from tomorrow, the admission to trading of the New Shares through the SIBE (*Sistema de Interconexión Bursátil* or *Mercado Continuo*) of the Spanish Stock Exchanges where the outstanding shares of Axiare Patrimonio already trade. Consequently, it is expected that tomorrow June 11, 2015 trading of the New Shares will begin. In case of delay for any reason it will be immediately announced to the market through the release of the appropriate significant information announcement.

Madrid, June 10, 2015.

Mr Luis López de Herrera-Oria  
CEO  
Axiare Patrimonio

*This communication does not constitute an offer of securities in any jurisdiction. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Axiare Patrimonio SOCIMI, S.A. does not intend to register any of the securities in the United States or to conduct a public offering of the securities in the United States*