



**PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.**

RELEVANT FACT

Madrid, March 21<sup>st</sup>, 2012

In accordance with article 82 of Law 24/1988, of July 28<sup>th</sup>, on Securities Market and other applicable regulations, PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A. ("Prosegur") communicates the following

RELEVANT INFORMATION:

As it was already advanced in the investors' presentation dated March 8<sup>th</sup>, 2012 (sent to this Commission with registry number 159900) regarding the acquisition of Nordeste Segurança and Transbank in Brazil (the "Transaction"), the companies Prosegur Brasil, S.A., Prosegur Activa Alarmes, S.A. and Prosegur Holding e Participações S.A. have signed with the financial entities, Banco Bradesco BBI S.A., Banco Itaú BBA S.A. and Banco Santander (Brazil) S.A., a five-year syndicated credit facility for an amount of 450 million of Brazilian Real (Euro 190,678,000), redeemable in nine quotes, with the objective of completing the financing of the Transaction. The interest rate is linked to the Brazilian Interbank Deposit Rate Index (*Certificado de Depósito Interbancario*) plus a fixed margin of 230 basic points, as of today resulting in an initial interest rate of 11.95%. Prosegur Compañía de Seguridad S.A. will act as guarantor of the said credit.

The rest of the terms and conditions are standard to this kind of financial transactions.

PROSEGUR COMPAÑÍA DE SEGURIDAD, S.A.