

Mr. Iñigo de la Lastra

Director of Secondary Markets
CNMV - Spanish Stock Exchange Commission
Edison, 4
28006 Madrid

Valencia (Spain), September 30, 2013

RELEVANT FACT

Dear Sir:

In order to comply with article 82 of the Act 24/1988, of July 28th, regulating the Securities Stock Exchange, and concordant provisions, NATRA, S.A. informs that, following the Relevant Fact sent on August 27 with register number 192198 regarding the agreement reached with its bank syndicate for the flexibility of debt repayments, the novation agreement has been formalized today.

As Natra reported in its previous Relevant Fact, the seventeen financial institutions that make up the bank syndicate of Natra had informed the company about their unanimous approval of the terms and conditions proposed by Natra for the novation of the 130.8 million euros syndicated loan. This achievement gave Natra greater operational and strategic flexibility for the next three years, while it strengthened the support and confidence of its financial institutions in the evolution of the business and the company's management team.

The new maturities schedule, which maintains the same final maturity year of 2016, postpones a significant amount of the intermediate repayments scheduled for 2014 and 2015 until 2016. Specifically, debt repayments are fixed at 1.1 million euros in 2013, 2 million euros in 2014, 15.2 million euros in 2015 and 112.5 million euros in 2016.

This new structure will guarantee the company's focus on the new projects recently presented, consisting mainly in its production and commercial deployment in Canada to strengthen its presence in the U.S. market and the commercial expansion in Asia-Pacific.

The joint lead arrangers of the novation of the syndicated financing were Banco de Sabadell, Bankia, NCG Banco, Caixabank and Catalunya Banc. Gómez-Acebo & Pombo Abogados acted as legal advisor to the credit institutions, while ING and the law firm Uria Menendez acted as financial and legal advisors respectively to Natra.

Yours faithfully,

Mr. Ignacio López-Balcells
Secretary of the Board of Directors