

**NATIONAL SECURITIES MARKET COMMISSION**

For the purpose of compliance with Article 531 of the Capital Companies Act, Banco de Sabadell S.A. (Banco Sabadell), informs the National Securities Market Commission (CNMV) of the following

**RELEVANT FACT**

With regard to the shareholder agreement dated 27 July 2006 (CNMV registration number 69.323) the objective of which was to establish a regime for the free transferability of Banco Sabadell shares, the signatories of the shareholder agreement who could still hold shares affected by this agreement, have notified Banco Sabadell of their decision to void the agreement, as the objectives which prompted the shareholder agreement have now been fulfilled.

María José García Beato  
Secretary General

Alicante, 24<sup>th</sup> December 2018