



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with article 82 of Law 24/1988 of July 28, Securities Market Law (*Ley del Mercado de Valores*), makes public the following

RELEVANT FACT

We refer to our relevant fact of November 4, 2014 (with registration number 213,699) relating to the framework assets sale and purchase agreement made with Cecosa Supermercados, S.L., Supermercados Picabo, S.L. and Caprabo, S.A., Eroski Group companies, whereby DIA undertook to acquire a maximum 160 supermarkets operating under trade names Eroski Center, Eroski City and Caprabo (the “Transaction”).

As we reported in our relevant fact of April 10, 2015 (with registration number 221243), the Transaction was approved by the Spanish National Markets and Competition Commission (*Comisión Nacional de los Mercados y la Competencia*) on April 9, 2015, subject only to the assumption by DIA of a series of commitments previously proposed by DIA.

We hereby inform you that, on the date hereof, DIA and said Eroski Group companies have made a closing document establishing the scope of the Transaction at 144 supermarkets, for a price of 135,348,119.41 euro. The above notwithstanding, the agreements between the parties contemplate the eventual inclusion of additional supermarkets, within the initially reported maximum number, subject to certain requirements.

It is intended that the effective acquisition of the supermarkets subject matter of the Transaction be carried out gradually over the next four (4) months.

We inform you of the above for the appropriate purposes.

In Madrid, on April 17, 2015

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Miguel Ángel Iglesias Peinado
Deputy Secretary of the Board of Directors