



## NATIONAL SECURITIES MARKET COMMISSION

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

### RELEVANT FACT

On 12 June 2018, S&P Global Ratings announced the assignment of a new rating, the Resolution Counterparty Rating (RCR) to a number of European entities.

This rating is used to determine the relative risk of certain liabilities which, in accordance with current legislation, have been excluded from an internal bail-in resolution process.

The long term RCR rating assigned to Banco Sabadell is BBB+ and the short term RCR rating assigned to Banco Sabadell is A-2.

María José García Beato  
Secretary General

Madrid, 12 June 2018