

Fecha de Pago / Payment Date
 Fecha de Determinación / Determination Date
 Fecha de Pago / Payment Date
 Fecha constitución Fondo / Fund establishment date

Actual / Current **21.08.2023**
 Actual / Current **14.08.2023**
 Precedente / Preceding **22.05.2023**
28.11.2005

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Créditos Hipotecarios / Data: Mortgage Credits

| Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| | 109.484.170,85 | % (a / f) | 12,34% |
| 14.08.2023 | 410.604,88 | % (b / e) | 0,380% |
| 14.08.2023 | 107.697.374,36 | | |
| 14.08.2023 | 1.376.191,61 | | |
| 14.08.2023 | 108.107.979,24 | % (e / f) | 12,18% |
| 28.11.2005 | 887.508.156,19 | | |
| 14.08.2023 | 6.571.128,93 | F - e | |
| 14.08.2023 | 6.571.128,93 | | |
| 14.08.2023 | 0,00 | g - h | |
| 14.08.2023 | 0,00 | | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | |
|------------|----------------|-----------|--------|
| 22.05.2023 | 95.694.572,72 | | |
| 22.05.2023 | 0,00 | | |
| 22.05.2023 | 95.694.572,72 | | |
| 22.05.2023 | 7.276.749,48 | % (B / F) | 6,345% |
| 22.05.2023 | 7.136.016,39 | % (C / F) | 6,223% |
| 22.05.2023 | 4.571.769,58 | % (D / F) | 3,987% |
| 22.05.2023 | 6.212.500,00 | | |
| 22.05.2023 | 114.679.108,17 | | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | | |
|------------|--------------|---------|---------------|
| 22.05.2023 | 6.212.500,00 | | |
| 22.05.2023 | 4.953.110,31 | (l - k) | -1.259.389,69 |
| 21.08.2023 | 6.212.500,00 | | |
| 21.08.2023 | 4.935.293,34 | (n - m) | -1.277.206,66 |

2 Situación disparadores / Triggers status
**2.2 Pago intereses Series B, C y D: postergación lugar orden de prelación
 Interest payment of Series B, C & D: place deferred in priority of payments**

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
| 14.08.2023 | i | > 98% * (B + C + D) | 18.604.844,74 | N |
| 14.08.2023 | i | > 81% * (C + D) | 9.483.306,64 | N |
| 14.08.2023 | i | > 69% * D | 3.154.521,01 | N |

**2.3 Amortización a Prorrata Series B, C y D
 Pro Rata Amortisation of Series B, C & D**
2.3.0 Condiciones comunes / Common conditions (*)

| | | | | |
|------------|-----------|----------|---------------|-----|
| 21.08.2023 | (n - m) | = 0,00 | -1.277.206,66 | N |
| 14.08.2023 | % (a / f) | ≥ 10,00% | 12,34% | S/Y |
| 14.08.2023 | % (B / F) | ≥ 3,516% | 6,345% | S/Y |
| 14.08.2023 | % (b / e) | ≤ 1,50% | 0,380% | S/Y |
| 14.08.2023 | % (C / F) | ≥ 3,448% | 6,223% | S/Y |
| 14.08.2023 | % (b / e) | ≤ 1,00% | 0,380% | S/Y |
| 14.08.2023 | % (D / F) | ≥ 2,209% | 3,987% | S/Y |
| 14.08.2023 | % (b / e) | ≤ 1,00% | 0,380% | S/Y |

2.4 Reducción Fondo Reserva Requerido: condiciones
NO APLICA/PROCEDE POR ESTAR EN MÍNIMO

(*) Deben darse todas las condiciones / All conditions must concur

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Opción ejercitable S/N Exercisable option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--|
| 14.08.2023 | % (a / f) | < 10,00% | 12,34% | N |