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MELIÁ HOTELS INTERNATIONAL, S.A., in compliance with article 82 of the Spanish Law on the Securities Market, notifies the Spanish Securities and Exchange Commission of the following:

RELEVANT FACT

Following the Relevant Facts released on 21 of March 2013 (with registry numbers 184,042 and 184,063, respectively) in which the Company announced the issue of Notes convertible and/or exchangeable into newly issued shares and/or existing shares of the Company, at an amount of TWO HUNDRED MILLION EUROS (200,000,000€), the Company announces that yesterday the Public Deed of issue of such amount of convertible Notes was registered with the Commercial Registry of Palma de Mallorca. Consequently, on today's date the Notes have been subscribed and disbursed.

The Company shall use its best endeavours to obtain the listing and admission to trading of the Notes on the unofficial and unregulated market of the Open Market (Freiverkehr) segment of the Frankfurt Stock Exchange, not later than three months after the Closing Date.

Palma de Mallorca, 4 of April 2013

Gabriel Escarrer Jaume
Managing Director of
Meliá Hotels International, S.A.

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