



*Disclaimer: This Notice of Relevant Event is a free translation of the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) sent to the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) on 15 March 2013. In the event of any discrepancy between this translation and the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante), the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) shall prevail.*

Chapela, 15 March 2013

**COMISION NACIONAL DEL MERCADO  
DE VALORES**  
Edison, 4  
28006 MADRID

**NOTICE OF RELEVANT EVENT**

Dear Sirs,

PESCANOVA, S.A. ("Pescanova" or "the Company"), pursuant to Article 82 of the Securities Market Law, hereby gives notice of the following:

**RELEVANT EVENT**

In respect of the notice of Relevant Event given by the Directors Mr. José Carceller and Luxempart, S.A. (represented by Mr Francois Tesch), further to the one previously given by Pescanova, S.A. on 14 March, IT IS HEREBY EXPLAINED that at the Board of Directors meeting held yesterday it was resolved to continue with the process announced in the Relevant Event notices dated 28 February and 1 March regarding debt renegotiation (basis for the restructuring of its financial policy), resolution that had been unanimously adopted last 27 February.

Likewise, notice is given that there is no Board of Directors meeting called for next week.

Yours sincerely,

César Mata Moretón  
Secretary of the Board of Directors