

Significant event

EXPIRATION OF WARRANTS ISSUED BY CAIXABANK, S.A.

The Company informs, in relation to the warrants issued by CaixaBank, S.A. with an expiration date of 18 August 2017 and by virtue of the Final Conditions (*Condiciones Finales*) of each expired issuance, about the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Global Liquidation Amount
ES0640613M57	G2676	BBVA	CALL	8	0.5	7.503	0	0.00
ES0640613O22	G2693	REP	CALL	17	0.5	14.055	0	0.00
ES0640613O89	G2699	SAN	CALL	7.13	0.5084	5.49	0	0.00
ES0640613P21	G2703	TEF	CALL	11.5	0.5	9.177	0	0.00
ES0640613P62	G2707	IBEX	CALL	10750	0.001	10385.7	0	0.00
ES0640613P70	G2708	IBEX	CALL	11000	0.001	10385.7	0	0.00
ES0640613Q79	G2718	BBVA	PUT	5.75	0.5	7.503	0	0.00
ES0640613S10	G2732	REP	PUT	10	0.5	14.055	0	0.00
ES0640613S51	G2736	SAN	PUT	3.93	0.5084	5.49	0	0.00
ES0640613S93	G2740	TEF	PUT	8	0.5	9.177	0	0.00
ES0640613T35	G2744	IBEX	PUT	9250	0.001	10385.7	0	0.00
ES0640613U16	G3419	BBVA	CALL	7.25	0.5	7.503	0.1265	759.00
ES0640613U24	G3420	BBVA	CALL	7.5	0.5	7.503	0.0015	0.00
ES0640613V98	G3437	REP	CALL	15.5	0.5	14.055	0	0.00
ES0640613W06	G3438	REP	CALL	16	0.5	14.055	0	0.00
ES0640613W55	G3443	SAN	CALL	6.15	0.5084	5.49	0	0.00
ES0640613W63	G3444	SAN	CALL	6.39	0.5084	5.49	0	0.00
ES0640613X05	G3448	TEF	CALL	10.5	0.5	9.177	0	0.00
ES0640613X13	G3449	TEF	CALL	10.75	0.5	9.177	0	0.00
ES0640613X62	G3454	IBEX	CALL	11500	0.001	10385.7	0	0.00
ES0640613X70	G3455	IBEX	CALL	11750	0.001	10385.7	0	0.00
ES0640613Y87	G3466	BBVA	PUT	6.75	0.5	7.503	0	0.00
ES0640613AC2	G3480	REP	PUT	14	0.5	14.055	0	0.00
ES0640613AH1	G3485	SAN	PUT	5.16	0.5084	5.49	0	0.00
ES0640613AL3	G3489	TEF	PUT	9.5	0.5	9.177	0.1615	0.00
ES0640613AQ2	G3494	IBEX	PUT	10000	0.001	10385.7	0	0.00

Barcelona, 21 August 2017