

**ADVEO GROUP INTERNATIONAL, S.A.** (hereafter the "Company" or "ADVEO"), in accordance with Article 228 of the Royal Legislative Decree 4/2015, dated October 23rd approving the Stock Exchange Law, proceeds, through this report, to communicate the following,

## **RELEVANT FACT**

In accordance with the Relevant Fact made public on September 5th, 2018 (HR n<sup>o</sup> 269310) and in relation with certain information appeared today in some public media, the Company informs that, as it has been previously noticed, the international industrial investor who made a non-binding offer to the ADVEO's banks' syndicate for the acquisition of the whole financial debt of the Company is the entity Staples Solutions B.V., whose headquarter is located in the Netherlands.

Such non-binding proposal is subject to the outcome of the due diligence process, satisfactory for Staples Solutions B.V., to the fulfilment of certain conditions, customary in this kind of transactions, and to the negotiation, where appropriate, of the definitive agreements. Thus, there are no guaranties relating either that Staples Solutions B.V. shall complete the due diligence process or that it shall issue a binding offer or that it shall negotiate the definitive documents of the transaction.

As it was already set out in the same Relevant Fact the aforesaid investor is currently carrying out the due diligence process.

Additionally, and in relation with certain information also made public relating to the status of the ADVEO's financial debt, it is informed that as of today, the Company is up to date on its payment obligations under the financial debt.

Madrid, a September 7th, 2018

## **COMISIÓN NACIONAL DEL MERCADO DE VALORES** MADRID