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SPANISH SECURITIES AND EXCHANGE COMMISSION

To the attention of Mr. Rodrigo Buenaventura

Director of Secondary Markets

General Directorate of Markets

C/ Serrano, 47

28001 Madrid

Madrid, 29 of May of 2012

Dear Sirs:

In accordance with article 82 of Spanish Securities Market Law 24/1988, of 28 July, we hereby inform you of the following relevant fact, so that it may be included in the public registers of the Spanish Securities Market Commission:

The General Shareholders' Meeting of the Company has adopted, among others, the following resolutions, all of which are in conformity with the proposals made by the Board of Directors:

1. The approval of the Annual Accounts (Balance sheet, Profit and loss account, Statement on changes in equity, Cash flow statement and Notes to the accounts), Management Reports, individual and consolidated, corresponding to the fiscal year closed on December 31, 2011, both for Campofrío Food Group, S.A. and its consolidated group and application of results corresponding to fiscal year 2011, as well as the reclassification of voluntary reserves into goodwill reserve and legal reserve, all of which in the terms indicated under section 3 of the Notes to the accounts.
2. The approval of the amendment of articles 13, 14 and 20 of the Company By-laws.
3. The approval of the amendment of articles 9, 11, 12, 14 and 24 of the Regulation of the General Shareholders meeting

4. The approval of the appointment of Mr. Robert A. Sharpe as new member of the Board of Directors.
5. The approval of the authorization to the Board of Directors for the granting of options over shares of the Company, in the framework of an incentive plan for Board members and executives

Yours faithfully,

The Secretary of the Board of Directors
Campofrío Food Group, S.A.

Signed: Alfredo Sanfeliz Mezquita