

Significant event

Investor Relations
Inst. Investors & Research
Tel. +34 93 230 50 00
Shareholder's Office
Tel. +34 902 30 10 15
investor.relations@abertis.com

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

The French concessionaire **Sanef**, controlled by **abertis** with a 52.5% stake, has issued a bond (Baa1-rated by Moody's) for an amount of 300 million Euro by means of a private placement aimed at qualified investors.

The bond, which matures in July 2019, has a 2.5% coupon, which represents a 135 basis points spread over the 6 year mid-swap rate. Proceeds from the issuance will be destined to refinance short-term debt with an average cost of 5.7%.

This issue, along with the 10-year 3.75% coupon bond issued by **abertis** on 20 June, highlights **abertis**' and its subsidiaries' ability to access credit markets with attractive conditions, allowing the Group to continue generating value for its shareholders.

Barcelona, 24 July 2013