

Significant event

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

abertis, Telefonica and Yoigo have signed an agreement for the restructuring and rationalization of mobile infrastructure owned by both Telefonica and Yoigo, by which **abertis** would acquire in stages a minimum of 4,227 passive infrastructures from both operators and decommission those which cannot be optimized, for an amount of 385 million Euro.

After this transaction, equipment owned by Telefonica and Yoigo would be co-hosted in these infrastructures. Both operators would be clients of this set of towers during the next years, although it is expected to offer these infrastructures to any operator that may be interested. This transaction means a contribution for **abertis** in terms of EBITDA of 60 million Euro once the different stages of the project are finished.

The acquisition of this set of towers will consolidate the Group as a key player in the rationalization of the use of fixed and mobile telecom infrastructure in Spain. Furthermore, this transaction will allow the development of new business opportunities in the context of sharing the necessary infrastructure associated with the fourth generation of mobile telephony.

The parties expect to execute this agreement during the last quarter of 2013.

Barcelona, 1 August 2013