

AMADEUS IT HOLDING, S.A. (*Amadeus*), in accordance with the provisions of Article 82 of the Securities Market Act (*Ley del Mercado de Valores*) communicates the following by means of this letter

RELEVANT INFORMATION

Issuance of debt securities (400 million euros)

Following the relevant information dated November 24, 2014, (CNMV registered number 214425), Amadeus Finance B.V., under its programme for the issuance of debt securities Euro Medium Term Note Programme –EMTN-, registered with the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg on November 21, 2014, has today carried out a Bond (Notes) issue on the Euromarket, with the guarantee of AMADEUS IT HOLDING, S.A. and AMADEUS IT GROUP, S.A., for a value of 400 million euros.

The issue has a maturity of three (3) years, an annual coupon of 0.625%, and an issue price of 99.707% of its nominal value. The payment and close of this issue is planned to take place on December 2, 2014.

The proceeds of the issue will be used to cancel the US\$ 500 million term loan facility dated December 18, 2013, loan facility used for the acquisition of NMTI Holdings, Inc. and its group of companies (Newmarket International).

Madrid, 25 November 2014.

Amadeus IT Holding, S.A.