



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, dated 28 July, on the Securities Market (*Ley del Mercado de Valores*), issues the following statement on a:

RELEVANT FACT

Further to our notice of relevant fact dated 10 September 2015 (official registry number 228134), regarding the execution of the implementation of the reduction of share capital of DIA by means of the redemption of 28,614,045 treasury shares, each of them with a nominal value of 0.10 Euros, representing 6.22% of the share capital of DIA, we hereby inform you that the public deed regarding the share capital decrease and the amendment of the by-laws of DIA has been registered with the Commercial Registry of Madrid on 2 October 2015.

Accordingly, once all the mandatory requirements have been fulfilled, the 28,614,045 redeemed shares have been delisted from the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, *via* the Spanish Stock Exchange Interconnection System (*Sistema de Interconexión Bursátil (Mercado Continuo)*), with effects from tomorrow 7 October 2015.

After the share capital decrease, DIA’s share capital amounts to 62,245,651.3 euros and consists of 622,456,513 shares with a nominal value of ten Euro cents (0.10 Euros).

In Madrid, on 6 October 2015

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr. Miguel Ángel Iglesias Peinado
Deputy Secretary of the Board of Directors