



Árma Real Estate SOCIMI, S.A.
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SPANISH NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions in article 227 of the consolidated text of the Spanish Securities Market Act, approved by Royal Legislative Decree 4/2015 of 23 October and its concordant provisions, Árma Real Estate SOCIMI, S.A. (hereinafter, "Árma" or the "Company") hereby notifies the following

RELEVANT INFORMATION NOTICE

The Ordinary General Shareholders' Meeting held today has approved the following proposed resolutions comprised in the Agenda of the meeting:

1. Approve the individual financial statements of Árma Real Estate SOCIMI, S.A. as well as the Company's individual management report for the financial year ended 31 December 2018.
2. Approve the proposed allocation of profit/losses of the individual financial statements of Árma Real Estate SOCIMI, S.A. for the financial year ended 31 December 2018.
3. Approve the management carried out by the Board of Directors during the Company's financial year closed on 31 December 2018.
4. Approve the consolidated financial statements of Árma Real Estate SOCIMI, S.A. as well as the Company's consolidated management report for the financial year ended 31 December 2018.
5. Approve the Remuneration Policy for the Directors for the 2019, 2020 and 2021 financial years.
6. Approve, by way of advisory vote, the Directors Remuneration Report for fiscal period ended as at 31 December 2018.
7. Approve a share capital increase in a maximum amount of two hundred million euros (€200,000,000) by issuance and allotment of a maximum of twenty million (20,000,000) new ordinary shares, each with a nominal value of ten euros (€10), with the issuance premium being determined by the Board of Directors, and that will be fully subscribed and paid up for cash consideration, with exclusion of the pre-emptive subscription rights and with the possibility of incomplete subscription. Delegate to the Board of Directors, with authorization to subdelegate, the powers required in order to implement the resolution and to

establish its terms and conditions with regard to any aspects not covered in the resolution, within the scope of section 297.1.a) of the Spanish Corporate Enterprises Act (Ley de Sociedades de Capital), and to amend the wording of Article 5 of the Articles of Association.

8. Authorise the Board of Directors, with the powers to sub-delegate, to increase the share capital, pursuant to section 297.1.b) of the Spanish Corporate Enterprises Act (Ley de Sociedades de Capital), for a maximum period of five years, for cash consideration, up to a maximum amount equal to half (50%) of the company share capital, where the Board of Directors is authorised to exclude any pre-emption subscription right.
1. Delegate to the Board of Directors, with the powers to sub-delegate, for a maximum period of five years, the authority to issue bonds convertible or exchangeable for shares of the Company or other companies, belonging or not to its group, as well as warrants to subscribe or purchase existing or newly-issued shares, up to a maximum amount equal to half (50%) of the company share capital. Determine the parameters for the determination of the basis and methods for conversion, exchange or exercise. Delegate to the Board the authority required to determine the basis and methods for conversion, exchange or exercise, as well as, in the case of convertible bonds and warrants to subscribe newly-issued shares, to increase the share capital in the amount necessary to discharge bond conversion notices and warrant exercise notices, with the power, in the case of issues of securities convertible and/or exchangeable, to exclude the shareholder's pre-emption subscription rights. Revoke any outstanding authorisations.
9. Authorise the derivative acquisition of treasury stock by Árma Real Estate SOCIMI, S.A. or its group companies. Revoke any previous authorisations.
10. Record as a public instrument of the resolutions passed by the General Shareholders Meeting.

The quorum required to submit for approval the proposed resolution under item eleven of the agenda has not been reached and therefore such proposed resolution has not been discussed.

The text of the approved resolutions and the results of the voting will be published in the website of the Company in the following five days.



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Madrid, 21th March 2019

Mr Luis Alfonso López de Herrera-Oria
Chief Executive Officer
Árma Real Estate