



HISPANIA ACTIVOS INMOBILIARIOS SOCIMI, S.A. (“Hispania” or “the “Company””), pursuant to article 17 of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, and in article 228 of the restated text of the Spanish Securities Market Act, passed through Royal Legislative Decree 4/2015, of 23 October 2015, hereby discloses the following

SIGNIFICANT INFORMATION

Subsequent to the Relevant Fact of August 9th, 2017 with registry number 255,758, the Company informs that due to the current uncertainty circumstances in Catalonia, Hispania has decided to postpone the divestment process of the office portfolio assets until the first quarter of 2018.

Such divestment process is contemplated within the value-return proposal announced by the Company through Relevant Fact last February 28th, 2017 with registry number 248,780, relating to the sale of all assets (whether individually or in portfolio blocks) and the subsequent distribution to its shareholders of the net proceeds resulting from these sales. Once these divestment processes formalize their terms will be duly announced to the market through relevant facts.

Madrid, October 31st, 2017.

Hispania Activos Inmobiliarios, SOCIMI, S.A.

LEGAL NOTICE

Hispania was incorporated for an indefinite duration as per its by-laws. However, and according to the prospectus filed in connection with the admission to listing of Hispania’s shares on the Spanish Stock Exchanges, the company reminds its shareholders that its initially proposed value return proposal provides for the liquidation of the entire asset portfolio within six (6) years of the admission to listing without the need to submit such proposal to the shareholders for approval (alternatively, a favorable shareholder vote must be sought if the Board of Directors proposes to keep and actively manage all or part of the company’s portfolio on a permanent basis).

This is an English translation of the Spanish language document and has been made for informational purposes only. Should there be any discrepancy between the Spanish original and this translation, the original shall always prevail.