



Pursuant to the terms set forth under article 82 of the Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) Memoranda and in order to make this information available to the public, ZINKIA ENTERTAINMENT, S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

This is to inform the Market in relation to the Company’s voluntary bankruptcy process of Reorganization of debt with creditors, and following to the Relevant Fact published on July 30th 2015 (Ref. CNMV 227077), on September 09th 2015 the Company has been served the Judicial Order issued on September 03rd 2015 by the Commercial Court number 8 in Madrid which rectifies the Sentence issued on July 24th 2015. In this regard, and since the Arrangement with the Creditors presented by the Company was already approved by virtue of the referred Sentence dated July 24th 2015, it is hereby expressly stated that:

- (i) all effects of the voluntary bankruptcy process of Reorganization of debt with creditors presented by the Company have ceased as of the date of issuance of the Sentence (July 24th 2015).
- (ii) it is decided that the Insolvency Administration ceases automatically and immediately as of the date of issuance of the Sentence (July 24th 2015); and
- (iii) it is decided that the legal effects on the intervention of the Company’s powers of administration and management of assets shall cease as of the same time of cessation of the Insolvency Administration (July 24th 2015).

Once the terms of the Sentence issued on July 24th 2015 have been clarified, in the coming days the Company shall proceed to make the first payments scheduled in the Advanced Proposal of Arrangement with the Creditors, according to the conditions therein established.

Please do not hesitate to contact us should you have any queries.

Madrid, September 09th 2015

ZINKIA ENTERTAINMENT, S.A.