

ANNEX I

GENERAL

2º

**STATISTIC INFORMATION
FOR THE 2019-2020 YEAR**

2019-2020

END OF THE REPORTING PERIOD

30/09/2020

I. IDENTIFICATION DETAILS

Corporate name: COMPAÑIA DE DISTRIBUCIÓN INTEGRAL LOGISTA HOLDINGS, S.A.

Registered office: CALLE TRIGO 39, Polígono Industrial Polvoranca
Leganés (Madrid)

Tax ID number (CIF):
A87008579

II. INFORMATION IN ADDITION TO PERIODIC INFORMATION ALREADY PUBLISHED

Explanation of the main modifications with respect to periodic information already published
(to be completed only for the scenarios stipulated in section B) of the instructions)

(*) Annex I "Statistic information for the 2019-2020 year" originally issued in Spanish.
In the event of a discrepancy, the Spanish-language version prevails.

IV. SELECTED FINANCIAL INFORMATION
1. INDIVIDUAL BALANCE SHEET (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

ASSETS		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) NON-CURRENT ASSETS	0040	972.703	974.689
1. Intangible assets:	0030		
a) Goodwill	0031		
b) Other intangible assets	0032		
2. Property, plant and equipment	0033		
3. Investment property	0034		
4. Non-current investments in group companies and associates	0035	972.703	974.689
5. Non-current investments	0036		
6. Deferred tax assets	0037		
7. Other non-current assets	0038		
B) CURRENT ASSETS	0085	291.863	66.784
1. Non-current assets held for sale	0050		
2. Inventories	0055		
3. Trade and other receivables:	0060	72.969	12.622
a) Sales and services rendered	0061		
b) Other receivables	0062		
c) Current tax assets	0063	72.969	12.622
4. Current investments in group companies and associates	0064	218.817	54.138
5. Current investments	0070		
6. Prepayments for current assets	0071	40	
7. Cash and cash equivalents	0072	37	24
TOTAL ASSETS (A+B)	0100	1.264.566	1.041.473

EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) EQUITY (A.1 + A.2 + A.3)	0195	1.259.669	1.036.499
A-1) SHAREHOLDERS' EQUITY	0180	1.259.669	1.036.499
1. Capital:	0171	26.550	26.550
a) Registered capital	0161	26.550	26.550
b) Less: <i>Uncalled capital</i>	0162		
2. Share premium	0172	867.808	867.808
3. Reserves	0173	38.742	29.381
4. <i>Less: Own shares and equity holdings</i>	0174	(10.681)	(9.893)
5. Prior periods' profit and loss	0178		
6. Other equity holder contributions	0179	4.066	6.052
7. Profit/(loss) for the period	0175	384.753	165.539
8. <i>Less: Interim dividend</i>	0176	(51.569)	(48.938)
9. Other equity instruments	0177		
A.2) VALUATION ADJUSTMENTS	0188		
1. Available-for-sale financial assets	0181		
2. Hedging transactions	0182		
3. Others	0183		
A.3) GRANTS, DONATIONS AND BEQUESTS RECEIVED	0194		
B) NON-CURRENT LIABILITIES	0120	-	-
1. Non-current provisions	0115		
2. Non-current payables:	0116		
a) Debt with financial institutions and bonds and other marketable securities	0131		
b) Other financial liabilities	0132		
3. Non-current payables to group companies and associates	0117		
4. Deferred tax liabilities	0118		
5. Other non-current liabilities	0135		
6. Non-current accruals	0119		
C) CURRENT LIABILITIES	0130	4.897	4.974
1. Liabilities associated with non-current assets held for sale	0121		
2. Current provisions	0122		
3. Current payables:	0123	-	
a) Debt with financial institutions and bonds and other marketable securities	0133		
b) Other financial liabilities	0134		
4. Current payables to group companies and associates	0129		
5. Trade and other payables:	0124	4.897	4.974
a) Suppliers	0125		
b) Other payables	0126	4.897	4.974
c) Current tax liabilities	0127		
6. Other current liabilities	0136		
7. Current accruals	0128		
TOTAL EQUITY AND LIABILITIES (A + B + C)	0200	1.264.566	1.041.473

Comments

IV. SELECTED FINANCIAL INFORMATION
2. INDIVIDUAL PROFIT & LOSS ACCOUNT (SETTLED AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION ACTUAL 30/09/2020	PREVIOUS ACCUMULATION 30/09/2019
		Amount	Amount	Amount	Amount
(+) Revenue	0205	215.940	65.048	385.860	162.398
(+/-) Changes in inventories of finished goods and work in progress	0206				
(+) Work carried out by the company on assets	0207				
(-) Supplies	0208				
(+) Other operating income	0209				
(-) Personnel expenses	0217	(514)	(474)	(1.038)	(1.010)
(-) Other operating expenses	0210	(242)	(420)	(506)	(694)
(-) Amortisation and depreciation	0211				
(+) Non-financial and other capital grants	0212				
(+) Reversal of excess provisions	0213				
(+/-) Impairment and gains/(losses) on disposal of assets	0214				
(+/-) Other gains/(losses)	0215				
= OPERATING PROFIT/(LOSS)	0245	215.184	64.154	384.316	160.694
(+) Finance income	0250	98	27	191	50
(-) Finance costs	0251	(23)	(114)	(131)	(116)
(+/-) Change of fair value in financial instruments	0252				
(+/-) Exchange gains/(losses)	0254				
(+/-) Impairment and gains/(losses) on disposal of financial assets	0255				
= FINANCIAL PROFIT/(LOSS)	0256	75	(87)	60	(66)
= PROFIT/(LOSS) BEFORE TAX	0265	215.259	64.067	384.376	160.628
(+/-) Income tax	0270	176	251	377	4.911
PROFIT/(LOSS) FOR THE PERIOD FROM CONTINUING OPERATIONS	0280	215.435	64.318	384.753	165.539
Profit/(loss) after tax for the period from (+/-) discontinued operations	0285				
= EARNINGS FOR THE YEAR	0300	215.435	64.318	384.753	165.539

EARNINGS PER SHARE		Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)
Basic	0290	1,63	0,49	2,91	1,25
Diluted	0295	1,63	0,49	2,91	1,25

Comments

IV. SELECTED FINANCIAL INFORMATION		
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY		
A. INDIVIDUAL STATEMENT OF RECOGNISED INCOME AND EXPENSES (AS PER NATIONAL ACCOUNTING PLAN)		

Units: thousand of euros

		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) PROFIT/(LOSS) FOR THE PERIOD	0305	384.753	165.539

B) INCOME AND EXPENSE RECOGNISED DIRECTLY IN EQUITY:		0310		
1. Measurement of financial instruments:		0320		
a) Available-for-sale financial assets		0321		
b) Other income/(expense)		0323		
2. Cash flow hedges		0330		
3. Grants, donations and bequests received		0340		
4. Actuarial gains and losses and other adjustments		0344		
5. Other income and expense recognised directly in equity		0343		
6. Tax effect		0345		

C) AMOUNTS TRANSFERRED TO INCOME STATEMENT:		0350		
1. Measurement of financial instruments:		0355		
a) Available-for-sale financial assets		0356		
b) Other income/(expense)		0358		
2. Cash flow hedges		0360		
3. Grants, donations and bequests received		0366		
4. Other income and expense recognised directly in equity		0365		
5. Tax effect		0370		
TOTAL RECOGNISED INCOME/(EXPENSE) (A + B + C)	0400		384.753	165.539

Comments

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (1/2)

Units: thousand of euros

ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2019	3010	26.550	854.303	(9.893)	165.539			1.036.499	
Adjustments for changes in accounting criteria	3011								
Adjustments for errors	3012								
Adjusted initial balance	3015	26.550	854.303	(9.893)	165.539			1.036.499	
I. Total recognised income and expense	3020				384.753			384.753	
II. Transactions with equity holders or owners	3025		(2.631)	(788)	(156.034)			(159.453)	
1. Capital increases/(reductions)	3026								
2. Conversion of financial liabilities into equity	3027								
3. Distribution of dividends	3028		(2.631)		(156.034)			(158.665)	
4. Transactions with own shares and equity holdings (net)	3029			(788)				(788)	
5. Increase (decrease) in equity resulting from a business combination	3030								
6. Other transactions with equity holders or owners	3032								
III. Other changes in equity	3035		7.375		(9.505)			(2.130)	
1. Share-based payments	3036								
2. Transfers between equity items	3037		9.505		(9.505)				
3. Other changes	3038		(2.130)					(2.130)	
Closing balance at 30/09/2020	3040	26.550	859.047	(10.681)	384.753			1.259.669	

Comments

(1) Share premium and reserves column englobes the next epigrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss form previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION
3. INDIVIDUAL STATEMENT OF CHANGES IN EQUITY
B. INDIVIDUAL STATEMENT OF TOTAL CHANGES IN EQUITY (AS PER NATIONAL ACCOUNTING PLAN) (2/2)

Units: thousand of euros

PREVIOUS PERIOD		Shareholders' equity					Valuation adjustments	Grants, donations and bequests received	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2018 (comparison period)	3050	26.550	847.090	(8.349)	158.321			1.023.612	
Adjustments for changes in accounting criteria	3051								
Adjustments for errors	3052								
Adjusted initial balance (comparison period)	3055	26.550	847.090	(8.349)	158.321			1.023.612	
I. Total recognised income and expense	3060				165.539			165.539	
II. Transactions with equity holders or owners	3065		(2.624)	(1.544)	(148.157)			(152.325)	
1. Capital increases/(reductions)	3066								
2. Conversion of financial liabilities into equity	3067								
3. Distribution of dividends	3068		(2.624)		(148.157)			(150.781)	
4. Transactions with own shares and equity holdings (net)	3069			(1.544)				(1.544)	
5. Increase (decrease) in equity resulting from a business combination	3070								
6. Other transactions with equity holders or owners	3072								
III. Other changes in equity	3075		9.837		(10.164)			(327)	
1. Share-based payments	3076								
2. Transfers between equity items	3077		10.164		(10.164)				
3. Other changes	3078		(327)					(327)	
Closing balance at 30/09/2019 (comparison period)	3080	26.550	854.303	(9.893)	165.539			1.036.499	

Comments

(1) Share premium and reserves column englobes the next epigrafes from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

4. INDIVIDUAL STATEMENT OF CASH FLOWS (AS PER NATIONAL ACCOUNTING PLAN)

Units: thousand of euros

		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	0435	314.073	214.776
1. Profit/(loss) before tax	0405	384.376	160.628
2. Adjustments for:	0410	(60)	66
(+) Amortisation and depreciation	0411		
(+/-) Other adjustments (net)	0412	(60)	66
3. Changes in operating assets and liabilities	0415	(77)	320
4. Other cash flows from operating activities:	0420	(70.166)	53.762
(-) Interest paid	0421	(131)	(116)
(+) Dividends received	0422		
(+) Interest received	0423	191	50
(+/-) Income tax received (paid)	0430	(70.226)	53.828
(+/-) Other amounts paid (received)	0425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2)	0460	0	0
1. Payments for investments	0440		
(-) Group companies, associates and business units	0441		
(-) Property, plant and equipment, intangible assets and investment property	0442		
(-) Other financial assets	0443		
(-) Non current assets & liabilities classified as held-for-sale	0459		
(-) Other assets	0444		
2. Proceeds from sale of investments:	0450		
(+) Group companies, associates and business units	0451		
(+) Property, plant and equipment, intangible assets and investment property	0452		
(+) Other financial assets	0453		
(+) Non current assets & liabilities classified as held-for-sale	0461		
(+) Other assets	0454		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3)	0490	(314.060)	(214.814)
1. Proceeds from and payments for equity instruments:	0470	(788)	(1.544)
(+) Issue of equity instruments	0471		
(-) Redemption of own equity instruments	0472		
(-) Acquisition of own equity instruments	0473	(788)	(1.544)
(+) Disposal of own equity instruments	0474		
(+) Grants, donations and bequests received	0475		
2. Proceeds from and payments for financial liability instruments:	0480	(154.607)	(62.489)
(+) Issues	0481	237.727	169.612
(-) Redemption and repayment	0482	(392.334)	(232.101)
3. Dividends and interest on other equity instruments paid	0485	(158.665)	(150.781)
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	0492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	0495	13	(38)
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0499	24	62
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	0500	37	24

COMPONENTS OF CASH AND CASH EQUIVALENTS AT THE END OF PERIOD		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
(+) Cash in hand and at banks	0550	37	24
(+) Other financial assets	0552		
(-) Less: Bank overdrafts repayable on sight	0553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	0600	37	24

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (1/2)

Units: thousand of euros

ASSETS		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) NON-CURRENT ASSETS	1040	1.740.092	1.643.821
1. Intangible assets:	1030	1.328.895	1.377.850
a) Goodwill	1031	920.800	920.800
b) Other intangible assets	1032	408.095	457.050
2. Property, plant and equipment	1033	358.863	213.492
3. Investment property	1034	14.390	15.343
4. Investments accounting for using equity method	1035	2.895	2.715
5. Non-current financial assets	1036	16.330	15.390
a) At fair value through profit & loss	1047		
<i>Of which "Designated upon inicial recognition"</i>	1041		
b) At fair value through other comprehensive income	1042		
<i>Of which "Designated upon inicial recognition"</i>	1043		
c) At amortised cost	1044	16.330	15.390
6. Non-current derivatives	1039		
a) Hedging	1045		
b) Other	1046		
7. Deferred tax assets	1037	18.719	19.031
8. Other non-current assets	1038		
B) CURRENT ASSETS	1085	6.106.848	5.439.746
1. Non-current assets held for sale	1050	18	18
2. Inventories	1055	1.294.312	1.282.754
3. Trade and other receivables:	1060	1.980.929	1.933.374
a) Trade receivables	1061	1.804.683	1.711.252
b) Other receivables	1062	101.706	207.763
c) Current tax assets	1063	74.540	14.359
4. Other current financial assets	1070	2.664.078	2.050.521
a) At fair value through profit & loss	1080		
<i>Of which "Designated upon inicial recognition"</i>	1081		
b) At fair value through other comprehensive income	1082		
<i>Of which "Designated upon inicial recognition"</i>	1083		
c) At amortised cost	1084	2.664.078	2.050.521
5. Current derivatives	1076		
a) Hedging	1077		
b) Other	1078		
6. Other current assets	1075	4.770	12.429
7. Cash and cash equivalents	1072	162.741	160.650
TOTAL ASSETS (A+B)	1100	7.846.940	7.083.567

Comments

IV. SELECTED FINANCIAL INFORMATION

5. CONSOLIDATED BALANCE SHEET (IFRS ADOPTED) (2/2)

Units: thousand of euros

EQUITY AND LIABILITIES		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) EQUITY (A.1 + A.2 + A.3)	1195	516.298	520.346
A-1) SHAREHOLDERS' EQUITY	1180	514.265	518.667
1. Capital	1171	26.550	26.550
a) Issued capital	1161	26.550	26.550
b) <i>Less: Uncalled capital</i>	1162		
2. Share premium	1172	867.808	867.808
3. Reserves	1173	(475.027)	(481.486)
4. <i>Less: Own shares</i>	1174	(10.681)	(9.893)
5. Prior periods' profit and loss	1178		
6. Other equity holder contributions	1179		
7. Profit (loss) for year attributable to the parent	1175	157.184	164.626
8. <i>Less: Interim dividend</i>	1176	(51.569)	(48.938)
9. Other equity instruments	1177		
A.2) OTHER ACUMULATED COMPREHENSIVE INCOME	1188	(101)	(48)
1. Amounts not reclassified to profit or loss	1186		
a) Equity instruments through other comprehensive income	1185		
b) Others	1190		
2. Amounts transferred subsequently to profit or loss:	1187	(101)	(48)
a) Hedging transactions	1182		
b) Translation difference	1184	(101)	(48)
c) Share in other comprehensive income for investments in joint ventures and other	1192		
d) Debt instruments at fair value through other comprehensive income	1191		
e) Other	1183		
EQUITY ATTRIBUTABLE TO THE PARENT (A.1 + A.2)	1189	514.164	518.619
A.3) NON-CONTROLLING INTERESTS	1193	2.134	1.727
B) NON-CURRENT LIABILITIES	1120	421.198	308.876
1. Government grants	1117		
2. Non-current provisions	1115	39.454	40.688
3. Non-current financial liabilities:	1116	128.184	3.305
a) Bank borrowings and bonds or other marketable securities	1131		
b) Other financial liabilities	1132	128.184	3.305
4. Deferred tax liabilities	1118	253.560	264.883
7. Non-current derivatives	1140		
a) Hedging	1141		
b) Other	1142		
6. Other non-current liabilities	1135		
C) CURRENT LIABILITIES	1130	6.909.444	6.254.345
1. Liabilities associated with non-current assets held for sale	1121		
2. Current provisions	1122	13.498	11.694
3. Current financial liabilities:	1123	77.386	37.551
a) Bank borrowings and bonds and other marketable securities	1133		
b) Other financial liabilities	1134	77.386	37.551
4. Trade and other payables:	1124	6.743.631	6.127.454
a) Trade payables	1125	1.064.081	1.185.490
b) Other payables	1126	5.671.337	4.938.967
c) Current tax liabilities	1127	8.214	2.997
5. Current derivatives	1145		
a) Hedging	1146		
b) Other	1147		
6. Other current liabilities	1136	74.928	77.646
TOTAL EQUITY AND LIABILITIES (A + B + C)	1200	7.846.940	7.083.567

Comments

IV. SELECTED FINANCIAL INFORMATION
6. CONSOLIDATED INCOME STATEMENT (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT ACCUMULATION 30/09/2020	PREVIOUS ACCUMULATION 30/09/2019
		Amount	Amount	Amount	Amount
(+) Revenue	1205	5.554.193	5.382.057	10.557.244	10.145.191
(+/-) Changes in inventories of finished goods and work in progress	1206	(200.398)	43.696	(13.293)	139.188
(+) Work carried out by the company on assets	1207	646	1.630	1.836	3.132
(-) Raw materials and consumables used	1208	(4.764.505)	(4.845.777)	(9.388.997)	(9.138.525)
(+) Other operating income	1209				
(-) Personnel expenses	1217	(150.137)	(141.347)	(298.310)	(291.927)
(-) Other operating expenses	1210	(267.439)	(287.255)	(540.723)	(569.589)
(-) Amortisation and depreciation	1211	(63.041)	(44.995)	(124.687)	(89.152)
(+) Non-financial and other capital grants	1212				
(+/-) Impairment and gains/losses) on disposal of assets	1214	4.670	2.195	4.670	2.195
(+/-) Gains/(losses) on disposal of assets	1216	7.685	105	8.015	2.577
(+/-) Other gains/(losses)	1215	(239)	(2)	(199)	(13)
= OPERATING PROFIT/(LOSS)	1245	121.435	110.307	205.556	203.077
(+) Finance income	1250	9.614	8.352	17.294	15.012
a) Interest Income calculated using the effecting interest rate method	1262	9.208	8.100	16.495	14.489
b) Other	1263	406	252	799	523
(-) Finance costs	1251	(3.416)	(1.329)	(4.970)	(2.234)
(+/-) Change of fair value in financial instruments	1252				
(+/-) Gains/(losses) from reclassification of financial assets at amortised costs to financial assets at fair value	1258				
(+/-) Gains/(losses) from reclassification of financial assets at fair value through other comprehensive income to financial assets at fair value	1259				
(+/-) Exchange gains/(losses)	1254	(64)		(77)	(5)
(+/-) Impairment and gains/(losses) on disposal of financial assets	1255				
(+/-) Gains/(losses) on disposal of financial assets	1257				
a) Financial instruments at amortised costs	1260				
b) Other financial instruments	1261				
= FINANCIAL PROFIT/(LOSS)	1256	6.134	7.023	12.247	12.773
(+/-) Profit/(loss) from companies accounted for using the equity method	1253	224	376	879	1.249
= PROFIT/(LOSS) BEFORE TAX	1265	127.793	117.706	218.682	217.099
(+/-) Income tax	1270	(36.278)	(27.811)	(61.091)	(52.337)
PROFIT/(LOSS) FOR THE PERIOD = FROM CONTINUING OPERATIONS	1280	91.515	89.895	157.591	164.762
Profit/(loss) after tax for the period from (+/-) discontinued operations	1285				
= CONSOLIDATED EARNINGS FOR THE YEAR	1288	91.515	89.895	157.591	164.762
a) Profit/(loss) for the period attributable to the parent	1300	91.300	89.946	157.184	164.626
b) Profit/(loss) for the period attributable to non-controlling interests	1289	215	(51)	407	136
EARNINGS PER SHARE		Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)	Amount (X.XX euros)
Basic	1290	0,69	0,68	1,19	1,24
Diluted	1295	0,69	0,68	1,19	1,24

Comments

IV. SELECTED FINANCIAL INFORMATION
7. CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD (2H)	PREVIOUS PERIOD (2H)	CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) CONSOLIDATED PROFIT/(LOSS) FOR THE PERIOD	1305	91.515	89.895	157.591	164.762
B) OTHER COMPREHENSIVE INCOME - AMOUNTS NOT RECLASSIFIED TO PROFIT OR LOSS	1310	0	(3.248)	0	(3.248)
1. Revaluation/(reversal of revaluation) of PP&E and intangible assets	1311				
2. Actuarial gains and losses	1344		(3.248)		(3.248)
3. Participation in other comprehensive income recognized for Companies accounted using the equity method and joint venture	1342				
4. Equity instruments with changes through other comprehensive income	1346				
5. Other income and expense data not reclassified to profit or loss	1343				
6. Tax effect	1345				
C) OTHER COMPREHENSIVE INCOME - AMOUNTS TRANSFERRED SUBSEQUENTLY TO INCOME STATEMENT:	1350	24	(63)	(53)	(83)
1. Cash flow hedges:	1360				
a) Gains / (losses) for evaluation	1361				
b) Amounts transferred to profit and loss	1362				
c) Amounts transferred to the initial value of swap amounts	1363				
d) Other reclassifications	1364				
2. Translation differences:	1365	24	(63)	(53)	(83)
a) Gains / (losses) for evaluation	1366	24	(63)	(53)	(83)
b) Amounts transferred to profit and loss	1367				
c) Other reclassifications	1368				
3. Companies accounted for using the equity method:	1370				
a) Gains / (losses) for evaluation	1371				
b) Amounts transferred to profit and loss	1372				
c) Other reclassifications	1373				
4. Debt instruments at fair value through other comprehensive income	1381				
a) Gains / (losses) for evaluation	1382				
b) Amounts transferred to profit and loss	1383				
c) Other reclassifications	1384				
5. Other incomes and expenses recognised subsequently to income statement:	1375				
a) Gains / (losses) for evaluation	1376				
b) Amounts transferred to profit and loss	1377				
c) Other reclassifications	1378				
6. Tax effect	1380				
TOTAL RECOGNISED COMPREHENSIVE INCOME (A + B + C)	1400	91.539	86.584	157.538	161.431
a) Attributable to the parent	1398	91.324	86.634	157.131	161.295
b) Attributable to non-controlling interests	1399	215	(50)	407	136

Comments

IV. SELECTED FINANCIAL INFORMATION									
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (1/2)									
Units: thousand of euros									
ACTUAL PERIOD		Shareholders' equity					Valuation adjustments	Minority Interests	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2019	3110	26.550	337.384	(9.893)	164.626		(48)	1.727	520.346
Adjustments for changes in accounting criteria	3111								
Adjustments for errors	3112								
Adjusted initial balance	3115	26.550	337.384	(9.893)	164.626		(48)	1.727	520.346
I. Total recognised income and expense	3120				157.184		(53)	407	157.538
II. Transactions with equity holders or owners	3125		(2.632)	(788)	(156.033)				(159.453)
1. Capital increases/(reductions)	3126								
2. Conversion of financial liabilities into equity	3127								
3. Distribution of dividends	3128		(2.632)		(156.033)				(158.665)
4. Transactions with own shares and equity holdings (net)	3129			(788)					(788)
5. Increase (decrease) in equity resulting from a business combination	3130								
6. Other transactions with equity holders or owners	3132								
III. Other changes in equity	3135		6.460		(8.593)			0	(2.133)
1. Share-based payments	3136								
2. Transfers between equity items	3137		8.593		(8.593)				
3. Other changes	3138		(2.133)						(2.133)
Closing balance at 30/09/2020	3140	26.550	341.212	(10.681)	157.184		(101)	2.134	516.298

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION									
8. CONSOLIDATED STATEMENT OF TOTAL CHANGES IN EQUITY (IFRS ADOPTED) (2/2)									
Units: thousand of euros									
		Shareholders' equity					Valuation adjustments	Minority Interest	Total equity
		Capital	Share premium and reserves (1)	Own shares	Profit/(loss) for the period	Other equity instruments			
Initial balance at 01/10/2018 (comparison period)	3150	26.550	335.059	(8.348)	156.706		35	1.606	511.608
Adjustments for changes in accounting criteria	3151		(56)						(56)
Adjustments for errors	3152								
Adjusted initial balance (comparison period)	3155	26.550	335.003	(8.348)	156.706		35	1.606	511.552
I. Total recognised income and expense	3160		(3.248)		164.626		(83)	136	161.431
II. Transactions with equity holders or owners	3165		(2.624)	(1.545)	(148.156)				(152.325)
1. Capital increases/(reductions)	3166								
2. Conversion of financial liabilities into equity	3167								
3. Distribution of dividends	3168		(2.624)		(148.156)				(150.780)
4. Transactions with own shares and equity holdings (net)	3169			(1.545)					(1.545)
5. Increase (decrease) in equity resulting from a business combination	3170								
6. Other transactions with equity holders or owners	3172								
III. Other changes in equity	3175		8.253		(8.550)			(15)	(312)
1. Share-based payments	3176								
2. Transfers between equity items	3177		8.550		(8.550)				
3. Other changes	3178		(297)					(15)	(312)
Closing balance at 30/09/2019 (comparison period)	3180	26.550	337.384	(9.893)	164.626		(48)	1.727	520.346

Comments

(1) Share premium and reserves column englobes the next items from Shareholders' equity: 2. Share premium, 3. Reserves, 5. Profit/loss from previous periods, 6. Other equity holder contributions and 8. Minus: Interim dividend.

IV. SELECTED FINANCIAL INFORMATION

9. A. CONSOLIDATED INDIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)	1435	830.104	346.819
1. Profit/(loss) before tax	1405	218.682	217.099
2. Adjustments for:	1410	122.960	94.079
(+) Amortisation and depreciation	1411	124.687	89.152
(+/-) Other adjustments (net)	1412	(1.727)	4.927
3. Movements in working capital	1415	596.743	27.282
4. Other cash flows from operating activities:	1420	(108.281)	8.359
(-) Interest paid	1421		
(-) Dividends and returns on other equity instruments paid	1430		
(+) Dividends received	1422		
(+) Interest received	1423	15.279	14.196
(+/-) Income tax received/(paid)	1424	(123.560)	(5.837)
(+/-) Other amounts received/(paid)	1425		
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)	1460	(640.485)	(190.281)
1. Payments for investments	1440	(652.699)	(195.560)
(-) Group companies, associates and business units	1441	(613.928)	(141.192)
(-) Property, plant and equipment, intangible assets and investment property	1442	(37.725)	(54.072)
(-) Other financial assets	1443		
(-) Non-current assets and liabilities classified as held for sale	1459		
(-) Other assets	1444	(1.046)	(296)
2. Proceeds from sale of investments:	1450	12.214	5.279
(+) Group companies, associates and business units	1451		
(+) Property, plant and equipment, intangible assets and investment property	1452	11.214	500
(+) Other financial assets	1453		
(+) Non-current assets and liabilities classified as held for sale	1461		
(+) Other assets	1454	1.000	4.779
3. Other cash flows from investing activities	1455		
(+) Dividends received	1456		
(+) Interest received	1457		
(+/-) Other amounts received/(paid)	1458		
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)	1490	(187.528)	(149.403)
1. Proceeds from/(payments for) equity instruments:	1470	(3.435)	(3.554)
(+) Issue of equity instruments	1471		
(-) Redemption of own equity instruments	1472		
(-) Acquisition of own equity instruments	1473	(3.435)	(3.554)
(+) Disposal of own equity instruments	1474		
2. Proceeds from and payments for financial liability instruments:	1480	8.205	4.932
(+) Issues	1481		
(-) Redemption and repayment	1482	8.205	4.932
3. Dividends and interest on other equity instruments paid	1485	(158.665)	(150.781)
4. Other cash flows from financing activities	1486	(33.633)	
(-) Interest paid	1487		
(+/-) Other amounts received/(paid)	1488	(33.633)	
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS	1492		
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)	1495	2.091	7.135
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1499	160.650	153.515
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)	1500	162.741	160.650

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
(+) Cash in hand and at banks	1550	162.741	160.650
(+) Other financial assets	1552		
(-) Less: Bank overdrafts repayable on sight	1553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	1600	162.741	160.650

Comments

IV. SELECTED FINANCIAL INFORMATION

9. B. CONSOLIDATED DIRECT STATEMENT OF CASH FLOWS (IFRS ADOPTED)

Units: thousand of euros

		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
A) CASH FLOWS FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)		8435	
(+) Profit/(loss) before tax		8410	
(-) Other cash flows from operating activities:		8411	
(-) Interest paid		8421	
(-) Dividends and returns on other equity instruments paid		8422	
(+) Dividends received		8430	
(+) Interest received		8423	
(+/-) Income tax received/(paid)		8424	
(+/-) Other amounts received/(paid)		8425	
B) CASH FLOWS FROM INVESTING ACTIVITIES (1 + 2 + 3)		8460	
1. Payments for investments		8440	
(-) Group companies, associates and business units		8441	
(-) Property, plant and equipment, intangible assets and investment property		8442	
(-) Other financial assets		8443	
(-) Non-current assets and liabilities classified as held for sale		8459	
(-) Other assets		8444	
2. Proceeds from sale of investments:		8450	
(+) Group companies, associates and business units		8451	
(+) Property, plant and equipment, intangible assets and investment property		8452	
(+) Other financial assets		8453	
(+) Non-current assets and liabilities classified as held for sale		8461	
(+) Other assets		8454	
3. Other cash flows from investing activities		8455	
(+) Dividends received		8456	
(+) Interest received		8457	
(+/-) Other amounts received/(paid)		8458	
C) CASH FLOWS FROM FINANCING ACTIVITIES (1 + 2 + 3 + 4)		8490	
1. Proceeds from/(payments for) equity instruments:		8470	
(+) Issue of equity instruments		8471	
(-) Redemption of own equity instruments		8472	
(-) Acquisition of own equity instruments		8473	
(+) Disposal of own equity instruments		8474	
2. Proceeds from and payments for financial liability instruments:		8480	
(+) Issues		8481	
(-) Redemption and repayment		8482	
3. Dividends and interest on other equity instruments paid		8485	
4. Other cash flows from financing activities		8486	
(-) Interest paid		8487	
(+/-) Other amounts received/(paid)		8488	
D) EFFECT OF EXCHANGE RATE FLUCTUATIONS		8492	
E) NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A + B + C + D)		8495	
F) CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD		8499	
G) CASH AND CASH EQUIVALENTS AT END OF PERIOD (E + F)		8500	

COMPONENTS OF CASH AND CASH EQUIVALENTS AT END OF PERIOD		CURRENT PERIOD 30/09/2020	PREVIOUS PERIOD 30/09/2019
(+) Cash in hand and at banks	8550		
(+) Other financial assets	8552		
(-) <i>Less: Bank overdrafts repayable on sight</i>	8553		
TOTAL CASH AND CASH EQUIVALENTS AT END OF PERIOD	8600		

Comments

IV. SELECTED FINANCIAL INFORMATION							
10. DIVIDENDS PAID							
		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X.XX)	Amount (thousand of euros)	Number of shares	Euros per share (X.XX)	Amount (thousand of euros)	Number of shares
Ordinary shares	2158	1,20	158.665		1,14	150.781	
Other shares (non-voting, callable etc.)	2159						
Total dividends paid	2160	1,20	158.665		1,14	150.781	
a) Dividends charged to profit or loss	2155	1,20	158.665		1,14	150.781	
b) Dividends charged to reserves or share premium	2156						
c) Dividends in kind	2157						
d) Flexible payments	2154						

Comments

IV. SELECTED FINANCIAL INFORMATION

11. SEGMENT INFORMATION

Units: thousand of euros

GEOGRAPHIC AREA		Geographic distribution of revenue			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
Domestic market	2210	385.860	162.398	2.471.179	2.466.472
International market	2215			8.086.065	7.678.719
a) European Union	2216			8.086.065	7.678.719
a.1) Euro area	2217			8.070.596	7.661.594
a.1) Non Euro area	2218			15.469	17.125
b) Other countries	2219				
TOTAL	2220	385.860	162.398	10.557.244	10.145.191

Comments

SEGMENTS		CONSOLIDATED			
		Total ordinary revenue		Results	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
IBERIA	2221	3.174.843	3.155.843	109.570	122.973
ITALY	2222	3.167.001	2.961.607	90.349	79.155
FRANCE	2223	4.254.764	4.067.887	16.996	14.604
CORPORATE AND OTHERS	2224	9.447	9.149	(11.358)	(13.655)
	2225				
	2226				
	2227				
	2228				
(-) Adjustments and elimination of ordinary income among segments	2229	(48.811)	(49.295)		
(+/-) Profit/(loss) not allocated	2230			13.125	14.022
TOTAL	2235	10.557.244	10.145.191	218.682	217.099

Comments

IV. SELECTED FINANCIAL INFORMATION
12. AVERAGE NUMBER OF EMPLOYEES

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
AVERAGE NUMBER OF EMPLOYEES	2295	0	0	5.839	5.918
Men	2296	0	0	3.669	3.720
Women	2297	0	0	2.170	2.198

Comments

IV. SELECTED FINANCIAL INFORMATION
13. REMUNERATION RECEIVED BY DIRECTORS AND EXECUTIVES

DIRECTORS:

Basis of remuneration		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for membership on the board and/or board committees	2310	1.039	952
Fixes salaries	2311	905	998
Variable retribution in cash	2312	2.427	1.124
Remuneration systems based on shares	2313	1.739	970
Terminations benefits	2314	2.336	
Long term saving systems	2315	385	359
Other	2316	710	74
TOTAL	2320	9.541	4.477

Executives:

		Amount (thousand of euros)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by executives	2325	5.417	4.583

Comments

IV. SELECTED FINANCIAL INFORMATION
14. RELATED-PARTY TRANSACTIONS AND BALANCES (1/2)

Units: thousand of euros

RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Finance costs	2340					
2) Leases	2343			404		404
3) Services received	2344					
4) Purchase of goods	2345	316.785		412.899		729.684
5) Other expenses	2348			2		2
EXPENSES (1 + 2 + 3 + 4 + 5)	2350	316.785		413.305		730.090
6) Finance income	2351	16.495		624		17.119
7) Dividends received	2354					
8) Rendering of services	2356	8.533		48.139		56.672
9) Sale of goods	2357					
10) Other income	2359	3.266				3.266
INCOME (6 + 7 + 8 + 9 + 10)	2360	28.294		48.763		77.057

OTHER TRANSACTIONS		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	2372					
Financing agreements, loans and capital contributions (borrower)	2375					
Guarantees and deposits extended	2381					
Guarantees and deposits received	2382					
Commitments undertaken	2383					
Distribution of dividends and other benefits	2386	79.662				79.662
Other transactions	2385					

BALANCES ON THE REPORTING DATE		CURRENT PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	2341	2.602		28.779		31.381
2) Loans and credit given	2342	2.633.874		7		2.633.881
3) Other receivables	2346					
TOTAL RECEIVABLES (1 + 2 + 3)	2347	2.636.476		28.786		2.665.262
4) Trade payables	2352	33.561		127.433		160.994
5) Loans and credit received	2353			16.283		16.283
6) Other payment obligation	2355					
TOTAL PAYABLES (4 + 5 + 6)	2358	33.561		143.716		177.277

Comments

IV. SELECTED FINANCIAL INFORMATION
14. RELATED-PARTY TRANSACTIONS (2/2)

Units: thousand of euros

RELATED-PARTY TRANSACTIONS EXPENSES AND INCOME		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Finance costs	6340					
2) Leases	6343			394		394
3) Services received	6344					
4) Purchase of goods	6345	346.966		541.639		888.605
5) Other expenses	6348					
EXPENSES (1 + 2 + 3 + 4 + 5)	6350	346.966		542.033		888.999
6) Finance income	6351	14.489				14.489
7) Dividends received	6354					
8) Rendering of services	6356	5.850		65.918		71.768
9) Sale of goods	6357					
10) Other income	6359					
INCOME (6 + 7 + 8 + 9 + 10)	6360	20.339		65.918		86.257

OTHER TRANSACTIONS		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
Financing agreements: loans and capital contributions (lender)	6372					
Financing agreements, loans and capital contributions (borrower)	6375					
Guarantees and deposits extended	6381					
Guarantees and deposits received	6382					
Commitments undertaken	6383					
Distribution of dividends and other benefits	6386	75.679				75.679
Other transactions	6385					

BALANCES ON THE REPORTING DATE		PREVIOUS PERIOD				
		Significant shareholders	Directors and executives	Persons, companies or entities in group	Other related parties	Total
1) Trade receivables	6341	1.453		20.148		21.601
2) Loans and credit given	6342	2.020.792		12		2.020.804
3) Other receivables	6346					
TOTAL RECEIVABLES (1 + 2 + 3)	6347	2.022.245		20.160		2.042.405
4) Trade payables	6352	47.906		179.323		227.229
5) Loans and credit received	6353			8.047		8.047
6) Other payment obligation	6355					
TOTAL PAYABLES (4 + 5 + 6)	6358	47.906		187.370		235.276

Comments