

SPANISH STOCK MARKET COMMISSION (CNMV)

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated July 28 on the Stock Market,, AXIARE PATRIMONIO SOCIMI, S.A. (formerly, AXIA REAL ESTATE SOCIMI, S.A.) ("**Axiare Patrimonio**" or the "**Company**") notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

SIGNIFICANT INFORMATION ANNOUNCEMENT

The Board of Directors of Axiare Patrimonio, in its meeting held on May 13, 2015, using the authorization delegated by the Annual Shareholders' Meeting of Axiare Patrimonio held on May 7, 2015, agreed to set up May 29, 2015 as payment date of the dividend approved at the Annual Shareholders' Meeting of Axiare Patrimonio held on May 7, 2015.

Type of Operation: Dividend payment 2014 Fiscal year
ISIN Code: ES0105026001
Name of the Security: Shares of Axiare Patrimonio
Payment date: May 29, 2015
Gross dividend per share: 0.04040902

In accordance with Axiare Patrimonio's By-Laws, those persons who appear legitimized in the accounting records of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (the Spanish Central Securities Depository) (IBERCLEAR) at 23.59 hours (CET) on the day on which the Shareholders' Meeting agreed the distribution (i.e. May 7, 2015) will be entitled to receive the dividend payment.

The amount withhold, in each case, will be in accordance with the provisions of the applicable tax regulations on the maturity date, depending on the nature of the payee or recipient, without prejudice, if appropriate, to the special characteristics which, in view of the tax residence of the payee or recipient, may apply.

The dividend will be paid in accordance with the current regulations for the depository entities, by the means that Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (the Spanish Central Securities Depository) (IBERCLEAR) make available to such entities, acting as payment agent Banco Santander, S.A.

Madrid, May 26 2015

Mr. Luis López de Herrera-Oria
CEO
Axiare Patrimonio