

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

17.04.2015

Periodo de Interés /
Interest accrual period

desde / From
hasta / To
plazo / Term

19.01.2015 (incluido) / (included)
17.04.2015 (excluido) / (excluded)
88 días / days

| Bonos Serie A2 | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E |
|-----------------|----------------|----------------|----------------|----------------|
| Series A2 Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds |
| ES0313270011 | ES0313270029 | ES0313270037 | ES0313270045 | ES0313270052 |

Determinación Interés Nominal Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor
Margen / Margin
Tipo de interes aplicable / Interest rate

| | | | | | |
|------------|---------------|---------------|---------------|---------------|---------------|
| 15/01/2015 | 0,069% | 0,069% | 0,069% | 0,069% | 0,069% |
| | 0,150% | 0,270% | 0,480% | 2,250% | 3,900% |
| | 0,219% | 0,339% | 0,549% | 2,319% | 3,969% |

Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|-----------|----------------|-----------|---------------|-----------|---------------|-----------|---------------|------------|---------------|
| Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series |
| | 13.974 | | 224 | | 241 | | 205 | | 206 |
| 49.451,07 | 691.029.252,18 | 97.628,92 | 21.868.878,08 | 97.647,56 | 23.533.061,96 | 97.636,99 | 20.015.582,95 | 100.000,00 | 20.600.000,00 |

Liquidación de Intereses Interest Payment

Base / Day count fraction Act / 360

Intereses Brutos / Gross
Interest Retención / Withholding tax
Neto / Net

20%

| | | | | | | | | | |
|-----------|------------|-----------|-----------|------------|-----------|------------|------------|------------|------------|
| 26,472806 | 369.930,99 | 80,901832 | 18.122,01 | 131,043026 | 31.581,37 | 553,471551 | 113.461,67 | 970,200000 | 199.861,20 |
| 5,294561 | 73.986,20 | 16,180366 | 3.624,40 | 26,208605 | 6.316,27 | 110,694310 | 22.692,33 | 194,040000 | 39.972,24 |
| 21,178245 | 295.944,79 | 64,721466 | 14.497,61 | 104,834421 | 25.265,10 | 442,777241 | 90.769,34 | 776,160000 | 159.888,96 |

Amortización de Principal Principal Redemption

(Euros)

Amortización / Redemption

| | | | | | | | | | |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|------|------|
| A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | A determinar To be determined | 0,00 | 0,00 |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|------|------|

Pagos no satisfechos por insuficiencia de Fondos Disponibles Payments not made due to insufficient Available Funds

(Euros)

Vencimiento / Maturity date

Fecha de Vencimiento / Maturity date

Interés Retención / Withholding tax
Neto / Net Interest

20%

| | | |
|---------------|-------------------------|--|
| | 17.04.2012 - 19.01.2015 | |
| 11.808,310932 | 2.432.512,06 | |
| 2.361,662186 | 486.502,41 | |
| 9.446,648746 | 1.946.009,65 | |

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