



Promotora de Informaciones, S.A. (“**PRISA**” or the “**Company**”) announces the following relevant information, under the provisions of article 228 of the Royal Legislative Decree 4/2015, of 23 October, approving the consolidated text of the Securities Market Act (“**Ley del Mercado de Valores**”).

### **RELEVANT INFORMATION**

Following the Relevant Information announce on January 29, 2016 (no. 234440), by means of which the Company announced the agreement reached with several of its main creditors to perform a bond issue mandatorily convertible into ordinary shares of PRISA, PRISA announces that such issuance, approved by the General Shareholders Meeting held on April 1 and granted into public deed on April 7, has been filed with the Commercial Registry of Madrid on June 22, 2016.

Also, PRISA announces that such issuance finally amounts up to Eur 100,742,090, divided in Eur 32,112,350 corresponding to Tranche A, subscribed by HSBC Bank Plc., several subsidiaries of the Santander group and Caixabank, S.A., which set-off their stake in the PIK loan in its entirety and Eur 68,629,740 corresponding to Tranche B, fully subscribed by HSBC Bank Plc., which sets-off part of its profit participating loan (PPL) and Eur.

Madrid, 24 June 2016