



PESCANOVA

Disclaimer: This Notice of Relevant Event is a free translation of the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) sent to the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) on 26 November 2012. In the event of any discrepancy between this translation and the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante), the original Spanish Notice of Relevant Event (Comunicación de Hecho Relevante) shall prevail.

Chapela, 26 November 2012

**COMISION NACIONAL DEL MERCADO
DE VALORES
Edison, 4
28006 MADRID**

NOTICE OF RELEVANT EVENT

Dear Sirs,

PESCANOVA, S.A. ("Pescanova" or "the Company"), pursuant to Article 82 of the Securities Market Law, hereby gives notice of the following:

RELEVANT EVENT

The Board of Directors of Pescanova, S.A., in compliance with the compulsory rotation of Audit Committee members, resolved to appoint the independent Director, Mr. Robert Albert Williams, as Chairman, and the Proprietary Director, ICS Holdings Limited, as Secretary of the said Committee.

Yours sincerely,

Alfredo López Uroz.