



## RELEVANT FACT

Saeta Yield S.A. (SAY.MC) has signed a corporate revolving credit facility (RCF) with a syndicate of 6 Spanish and international banks. The facility has a limit of 120 million euros, a tenor of 3 years, up to September 29<sup>th</sup>, 2020, extendable for up to 2 additional years. It has been signed under a bullet scheme, without any principal amortization up until maturity date. The interest rate is variable, indexed to EURIBOR.

Saeta Yield S.A. will be able to use the funds from September 29<sup>th</sup>, 2017, to be dedicated to general needs of the Company and mainly to the acquisition of assets, according to the strategy of the Company.

This facility will substitute the current RCF of 80 million euros from September 29<sup>th</sup>, 2017 onwards.

In Madrid, July 28<sup>th</sup>, 2017

José Luis Martínez Dalmau

**Saeta Yield, S.A.**