



AMREST HOLDINGS SE

Notification of early bonds redemption

Madrid, 20 August 2018

In regards to the regulatory announcement RB 73/2014 dated September 11th, 2014 published in Poland and in accordance with point 4.2 of Terms and Conditions of the Issue of Series AMRE04100919 Bonds, AmRest Holdings SE (“**AmRest**”, the “**Company**”) informs that the Company plans to make on September 28th, 2018 an early redemption of 14 000 dematerialized bearer bonds AMRE04100919 series (“**the Bonds**”), with a par value of PLN 10,000 per one bond and the total nominal value of PLN 140 000 000.

The Bonds were issued by AmRest on September 10th, 2014 with the maturity date falling on September 10th, 2019.

The early redemption of the Bonds at the request of the Issuer will be carried out by a cash payment in the amount of the nominal value of the Bonds increased by accrued interest and early redemption premium calculated in accordance with point 3 and 4 of the Terms and Conditions of the Bonds Issue. The buyout of the Bonds will be refinanced with bank loans.

Legal act:

Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

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