

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), in compliance with article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (*el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), hereby informs the Spanish Securities Market Regulator about the following:

## Significant Event

Following the Significant Event published on 24 September 2016 (official registry number 243072) pursuant to which the Company announced the execution of the restructuring agreement by, among others, Abengoa, certain companies within its group as Original Obligors and certain creditors as Original Participating Creditors and Original Intragroup Creditors (the "**Restructuring Agreement**"), the Company informs that the Restructuring Documents and New Corporate Governance Documents have been approved in accordance with Clauses 9.2.2 and 9.2.3 of the Restructuring Agreement. As a result, the Restructuring Document Approval Date has occurred today.

Following the occurrence of the Restructuring Document Approval Date, the Restructuring Documents and New Corporate Governance Documents will shortly be executed by the relevant parties in accordance with the procedures set out in Clauses 9.2.2 and 9.2.3 of the Restructuring Agreement. The Restructuring Agent will execute the Restructuring Documents and New Corporate Governance Documents on behalf of Participating Creditors (other than New Money Financing Providers) pursuant to the authority contained in Clause 9.2.4 of the Restructuring Agreement and on behalf of New Money Financing Providers pursuant to the powers of attorney which have been provided by each New Money Financing Provider.

A notice has been delivered to the Parties to the Restructuring Agreement providing details of how they may access copies of the approved Restructuring Documents and New Corporate Governance Documents.

The execution of the Restructuring Documents and New Corporate Governance Documents will allow the Company to progress with closing the Restructuring and facilitate the funding of the New Money, the crediting of the Post-Restructuring Entitlements and the implementation of the Viability Plan.

Seville, March 17, 2017