



IBERDROLA / IBE-WATCH FACT SHEET 12M 2017

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IBERDROLA: Net Electricity Production (provisional)

TOTAL GROUP	October-December 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	12,318	35%	-2.9%	50,745	37%	-10.1%
Onshore wind	9,191	26%	18.1%	33,878	25%	5.3%
Offshore wind	256	1%	27.4%	821	1%	12.7%
Hydro	2,720	8%	-40.5%	15,320	11%	-32.2%
Mini-hydro	61	0%	-31.5%	394	0%	-42.6%
Solar and other	90	0%	81.9%	333	0%	23.6%
Nuclear	4,868	14%	-15.6%	23,249	17%	-4.6%
Gas Combined Cycle	15,074	43%	7.1%	54,144	39%	6.4%
Cogeneration	1,878	5%	0.4%	6,853	5%	-1.4%
Coal	1,046	3%	6.6%	2,642	2%	-30.5%
TOTAL	35,184	100%	-0.6%	137,632	100%	-3.4%

SPAIN	October-December 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	4,509	34%	-14.9%	19,587	38%	-35.4%
Onshore wind	2,989	23%	41.9%	11,216	22%	-0.2%
Hydro	1,449	11%	-53.2%	7,903	15%	-56.9%
Mini-hydro	61	0%	-31.5%	394	1%	-42.6%
Solar and other	9	0%	44.0%	74	0%	4.6%
Nuclear	4,868	37%	-15.6%	23,249	45%	-4.6%
Gas Combined Cycle	2,162	16%	15.1%	3,812	7%	2.8%
Cogeneration	645	5%	6.7%	2,607	5%	13.9%
Coal	1,046	8%	6.6%	2,642	5%	26.8%
TOTAL	13,231	100%	-9.0%	51,897	100%	-17.3%
Hydro Reservoir levels at 31/12/17	29% (3,308.1 GWh)					

UK	October-December 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	1,459	40%	37.9%	4,880	40%	32.3%
Onshore wind	977	27%	41.0%	3,358	28%	41.7%
Offshore wind	256	7%	27.3%	820	7%	12.7%
Hydro	226	6%	37.8%	701	6%	18.9%
Gas Combined Cycle	2,166	60%	-19.3%	7,260	60%	-13.0%
Cogeneration	0	0%	N/A	0	0%	N/A
TOTAL	3,625	100%	-3.1%	12,139	100%	-11.7%

US	October-December 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	4,090	82%	3.0%	15,738	87%	2.7%
Onshore wind	3,920	79%	2.0%	15,103	83%	2.0%
Hydro	91	2%	5.7%	385	2%	17.9%
Solar and other	79	2%	89.6%	250	1%	31.5%
Gas Combined Cycle	4	0%	503.6%	12	0%	-11.7%
Cogeneration	873	18%	29.4%	2,354	13%	-7.9%
TOTAL	4,967	100%	6.9%	18,104	100%	1.2%

**100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)*

MEXICO	October-December 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	356	3%	-5.7%	963	2%	-13.9%
Onshore wind	356	3%	-5.7%	963	2%	-13.9%
Gas Combined Cycle	9,569	93%	13.4%	39,103	93%	12.4%
Cogeneration	359	3%	-25.1%	1,800	4%	8.8%
TOTAL	10,283	100%	10.6%	41,866	100%	11.4%

BRAZIL	October-December 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	1,532	57%	-5.2%	8,195	67%	79.8%
Onshore wind	578	21%	46.1%	1,865	15%	55.0%
Hydro	954	35%	-21.8%	6,330	52%	88.7%
Gas Combined Cycle	1,173	43%	9.3%	3,957	32%	-1.9%
Cogeneration	0	0%	-100.0%	91	1%	-79.7%
TOTAL	2,704	100%	-3.4%	12,243	100%	35.5%

**100% Neoenergia*

RoW	October-December 2017			Year 2017		
	GWh	% Weight	vs 2016	GWh	% Weight	vs 2016
Renewables	373	100%	1.5%	1,382	100%	-3.9%
Onshore wind	371	99%	1.3%	1,373	99%	-3.9%
Offshore wind	0	0%	N/A	0	0%	N/A
Solar and other	2	0%	27.4%	9	1%	5.4%
TOTAL	373	100%	1.5%	1,382	100%	-3.9%



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IBERDROLA: Installed Capacity (Provisional)

TOTAL GROUP	12M 2017	
	MW	% Weight
Renewables	29,112	60%
Onshore wind	15,533	32%
Offshore wind	544	1%
Hydro	12,513	26%
Mini-hydro	303	1%
Solar and other	219	0%
Nuclear	3,177	7%
Gas Combined Cycle	13,985	29%
Cogeneration	1,299	3%
Coal	874	2%
TOTAL	48,447	100%

	12M 2016	
	MW	% Weight
Renewables	27,813	59%
Onshore wind	14,820	31%
Offshore wind	194	0%
Hydro	12,378	26%
Mini-hydro	302	1%
Solar and other	120	0%
Nuclear	3,410	7%
Gas Combined Cycle	13,637	29%
Cogeneration	1,315	3%
Coal	874	2%
TOTAL	47,049	100%

SPAIN	12M 2017	
	MW	% Weight
Renewables	15,821	61%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	303	1%
Solar and other	50	0%
Nuclear	3,177	12%
Gas Combined Cycle	5,695	22%
Cogeneration	368	1%
Coal	874	3%
TOTAL	25,934	100%

	12M 2016	
	MW	% Weight
Renewables	15,819	60%
Onshore wind	5,752	22%
Hydro	9,715	37%
Mini-hydro	302	1%
Solar and other	50	0%
Nuclear	3,410	13%
Gas Combined Cycle	5,695	22%
Cogeneration	364	1%
Coal	874	3%
TOTAL	26,161	100%

UK	12M 2017	
	MW	% Weight
Renewables	2,666	57%
Onshore wind	1,906	41%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	43%
Cogeneration	1	0%
TOTAL	4,667	100%

	12M 2016	
	MW	% Weight
Renewables	2,572	56%
Onshore wind	1,812	40%
Offshore wind	194	4%
Hydro	566	12%
Gas Combined Cycle	2,000	44%
Cogeneration	1	0%
TOTAL	4,573	100%

USA	12M 2017	
	MW	% Weight
Renewables	6,625	89%
Onshore wind	6,387	85%
Hydro	118	2%
Solar and other	119	2%
Gas Combined Cycle	212	3%
Cogeneration	636	9%
TOTAL	7,472	100%

	12M 2016	
	MW	% Weight
Renewables	6,035	88%
Onshore wind	5,853	85%
Hydro	118	2%
Solar and other	63	1%
Gas Combined Cycle	209	3%
Cogeneration	636	9%
TOTAL	6,880	100%

*100% Avangrid Inc. (81.5% owned by Iberdrola S.A.)

MEXICO	12M 2017	
	MW	% Weight
Renewables	410	7%
Onshore wind	367	6%
Solar and other	43	1%
Gas Combined Cycle	5,546	89%
Cogeneration	294	5%
TOTAL	6,250	100%

	12M 2016	
	MW	% Weight
Renewables	367	6%
Onshore wind	367	6%
Solar and other	0	0%
Gas Combined Cycle	5,200	90%
Cogeneration	237	4%
TOTAL	5,804	100%

BRAZIL	12M 2017	
	MW	% Weight
Renewables	2,629	83%
Onshore wind	516	16%
Hydro	2,113	67%
Gas Combined Cycle	533	17%
Cogeneration	0	0%
TOTAL	3,162	100%

	12M 2016	
	MW	% Weight
Renewables	2,399	80%
Onshore wind	421	14%
Hydro	1,978	66%
Gas Combined Cycle	533	18%
Cogeneration	77	3%
TOTAL	3,009	100%

*100% Neoenergia

RoW	12M 2017	
	MW	% Weight
Renewables	961	100%
Onshore wind	605	63%
Offshore wind	350	36%
Solar and other	6	1%
TOTAL	961	100%

	12M 2016	
	MW	% Weight
Renewables	621	100%
Onshore wind	615	99%
Offshore wind	0	0%
Solar and other	6	1%
TOTAL	621	100%



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IBERDROLA: Distributed Energy (Provisional)

ELECTRICITY	October-December 2017		Year 2017	
	GWh	vs 2016	GWh	vs 2016
Spain	23,294	2.3%	93,284	1.1%
UK	9,409	-1.8%	34,967	-2.1%
USA	9,608	1.5%	38,348	-2.0%
Brazil*	16,409	1.6%	63,522	1.2%
Total Electricity	58,720	1.3%	230,122	0.1%
GAS				
USA	18,295	3.9%	59,880	0.5%
Total Gas	18,295	3.9%	59,880	0.5%

*100% Neoenergia

IBERDROLA: Emissions (Provisional)

	12M 2017	12M 2016
C02 emissions over the period (gr. CO2 /KWh): Total	187	177
C02 emissions over the period (gr. CO2 /KWh): Spain	108	80
C02 emissions over the period (gr. CO2 /KWh): UK	237	357
C02 emissions over the period (gr. CO2 /KWh): USA	53	58
C02 emissions over the period (gr. CO2 /KWh): Brazil	119	136
C02 emissions over the period (gr. CO2 /KWh): Mexico	362	356
Emission-free production: Total (GWh)	73,993	80,823
Emission-free production: Spain (GWh)	42,836	54,700
Ratio emission-free production to total production: Total (%)	54%	57%
Ratio emission-free production to total production: Spain (%)	83%	87%
Emission-free installed capacity: Total (MW)	32,288	31,223
Emission-free installed capacity: Spain (MW)	18,998	19,229
Emission-free installed capacity: Total (%)	67%	66%
Emission-free installed capacity: Spain (%)	73%	74%
Ratio high-emission technologies production: Total (%)	2%	3%
Ratio low-emission technologies production: Total (%)	44%	41%

Sustainability

	Ranking
Dow Jones Sustainability World Index 2017	Selected in the utility sector. Iberdrola member in all editions
Global 100	Selected in 2017
FTSE4Good	First utility with nuclear assets to meet standards for FTSE 4Good. 7 years in a row selected
CDP Index 2017	A
Global Roundtable on Climate Change	IBERDROLA one of the developers
Sustainability Yearbook Robeco Sam 2017	Classified as "Gold Class" in the electricity sector.
MERCO 2017	Leader among Spanish utilities: energy, gas, and water industry
Euronext Vigeo Eiris index: World 120, Eurozone 120 & Europe 120	Iberdrola selected
Nesweek and Green Rankings 2017	Iberdrola fifth utility worldwide
MSCI Global Sustainability Index Series	Iberdrola selected AAA
2017 World's Most Ethical Company	Iberdrola selected. Only Spanish utility
Fortune Global 500	Iberdrola selected
Stoxx ESG Leaders/Eurostoxx Sustainability 40	Iberdrola selected
Influence Map	Iberdrola selected
OEKOM	Iberdrola Prime
Carbon Clear	Iberdrola first utility in the ranking
2017 ET Carbon Rankings	Iberdrola selected

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