

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

22.12.2014

Periodo de Interés / Interest accrual period

desde / From **22.09.2014** (incluido) / (included)
hasta / To **22.12.2014** (excluido) / (excluded)
plazo / Term 91 días / days

| Bonos Serie A2 | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E |
|-----------------|----------------|----------------|----------------|----------------|
| Series A2 Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds |
| ES0313529010 | ES0313529028 | ES0313529036 | ES0313529044 | ES0313529051 |

Determinación Interés Nominal
Nominal Interest Calculation

| | | | | | | |
|---|------------|---------------|---------------|---------------|---------------|---------------|
| Euribor 3 meses / 3 Month Euribor | 18.09.2014 | 0,082% | 0,082% | 0,082% | 0,082% | 0,082% |
| Margen / Margin | | 0,160% | 0,290% | 0,700% | 2,000% | 3,900% |
| Tipo de interés aplicable / Interest rate | | 0,242% | 0,372% | 0,782% | 2,082% | 3,982% |

Número de Bonos / N.Bonds

Nominal / Face value

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|-----------|----------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|
| Bond | Class | Bond | Class | Bond | Class | Bond | Class | Bond | Class |
| | 15.754 | | 207 | | 224 | | 191 | | 224 |
| 37.262,49 | 587.033.267,46 | 73.681,43 | 15.252.056,01 | 73.683,62 | 16.505.130,88 | 73.690,72 | 14.074.927,52 | 75.564,37 | 16.926.418,88 |

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction

Act / 360

Intereses Brutos / Gross

Interés / Retención / Withholding tax

Neto / Net

21%

| | | | | | | | | | |
|-----------|------------|-----------|-----------|------------|-----------|------------|-----------|------------|------------|
| 22,794293 | 359.101,29 | 69,285105 | 14.342,02 | 145,652049 | 32.626,06 | 387,821978 | 74.074,00 | 760,601562 | 170.374,75 |
| 4,786802 | 75.411,28 | 14,549872 | 3.011,82 | 30,586930 | 6.851,47 | 81,442615 | 15.555,54 | 159,726328 | 35.778,70 |
| 18,007491 | 283.690,01 | 54,735233 | 11.330,20 | 115,065119 | 25.774,59 | 306,379363 | 58.518,46 | 600,875234 | 134.596,05 |

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

A determinar
To be determined

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