

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

23.11.2015

Periodo de Interés /
Interest accrual period

desde / From
hasta / To
plazo / Term

21.08.2015 (incluido) / (included)
23.11.2015 (excluido) / (excluded)
94 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.08.2015 -0,029%
Margen / Margin 0,140%
Tipo de interes aplicable / Interest rate **0,111%**

-0,029%	-0,029%	-0,029%	-0,029%	-0,029%
0,300%	0,300%	0,550%	2,250%	3,900%
0,271%	0,271%	0,521%	2,221%	3,871%

Número de Bonos / N.Bonds
Nominal / Face value (Euros)

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
38.526,94	314.688.045,92	78.088,95	12.181.876,20	78.080,24	11.946.276,72	78.097,11	7.653.516,78	83.438,63	10.429.828,75

Liquidación de Intereses
Interest Payment (Euros)

Base / Day count fraction Act / 360

Intereses Brutos / Gross 11,166391 91.207,08
Interest Retención / Withholding tax 19,5% 2,177446 17.785,38
Neto / Net 8,988945 73.421,70

11,166391	91.207,08	55,256609	8.620,03	106,219491	16.251,58	452,906835	44.384,87	843,365224	105.420,65
2,177446	17.785,38	10,775039	1.680,91	20,712801	3.169,06	88,316833	8.655,05	164,456219	20.557,03
8,988945	73.421,70	44,481570	6.939,12	85,506690	13.082,52	364,590002	35.729,82	678,909005	84.863,62

Amortización de Principal
Principal Redemption (Euros)

Amortización / Redemption

A determinar A determinar **A determinar** A determinar **A determinar** A determinar **A determinar** A determinar **A determinar** A determinar
To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined