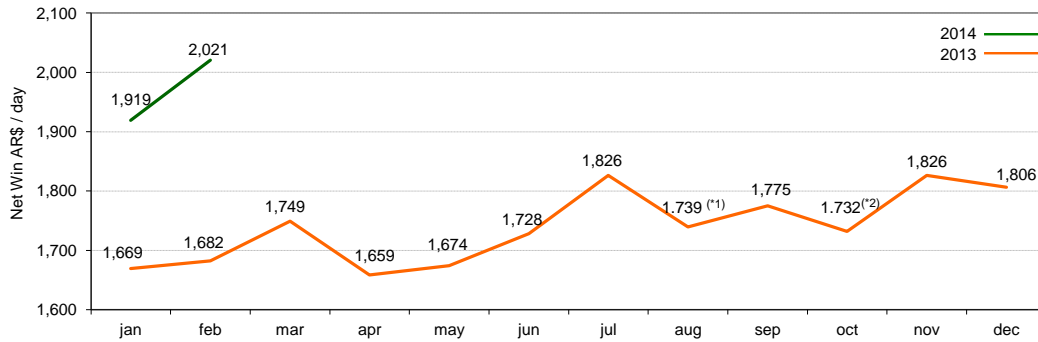


Key Operating Data Monthly Report - February 2014 Argentina



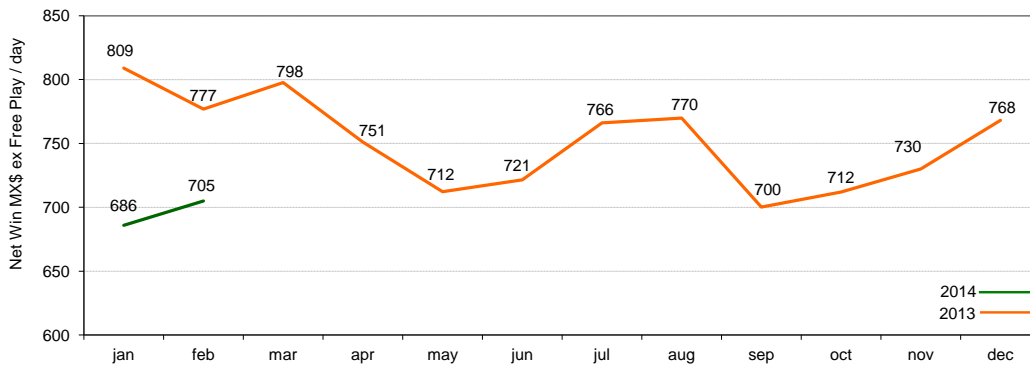
Net Win € per Seat / Day		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014		195.7	188.0										
2013		252.1	251.4	264.9	245.5	246.1	244.1	254.8	233.6	229.8	216.5	224.4	205.4
2014 YTD		195.7	192.0										
2013 YTD		252.1	251.9	256.4	253.6	252.0	250.6	251.3	248.9	246.8	243.6	241.8	238.7

(*1) Affected by the mandatory closure of halls on 11th August from 8am to 9pm due to Primary Elections in Argentina.

(*2) Affected by the mandatory closure of halls on 27h October from 8am to 9pm due to Legislative Elections in Argentina.

# of Machine Seats		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014		6,269	6,288										
2013		5,880	5,880	5,893	6,177	6,243	6,255	6,264	6,297	6,304	6,290	6,288	6,282

Mexico



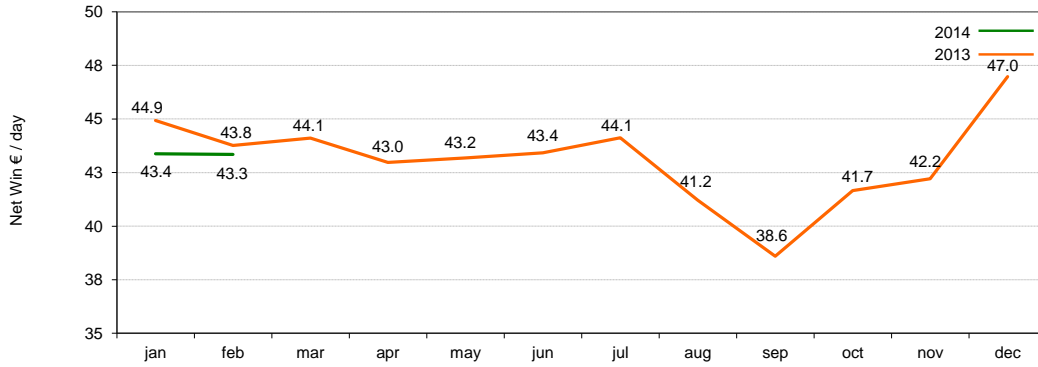
Net Win € ex free play per Seat / Day		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014		38.1	38.7										
2013		47.9	45.7	48.9	47.3	44.5	41.9	45.9	44.7	40.0	40.1	41.4	43.0
2014 YTD		38.1	38.4										
2013 YTD		47.9	46.9	47.5	47.5	46.9	46.1	46.1	45.9	45.3	44.8	44.5	44.3

# of Machine Seats		jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014		17,144	17,205										
2013		18,707	17,100	16,747	16,845	16,649	16,952	16,992	17,004	17,011	17,012	17,027	16,970

Machines for 2014 are adjusted to exclude the halls which have been temporarily closed as a result of the inspections of the sector being conducted by the government



Spain



AWP machines: Net Win € per Seat / Day

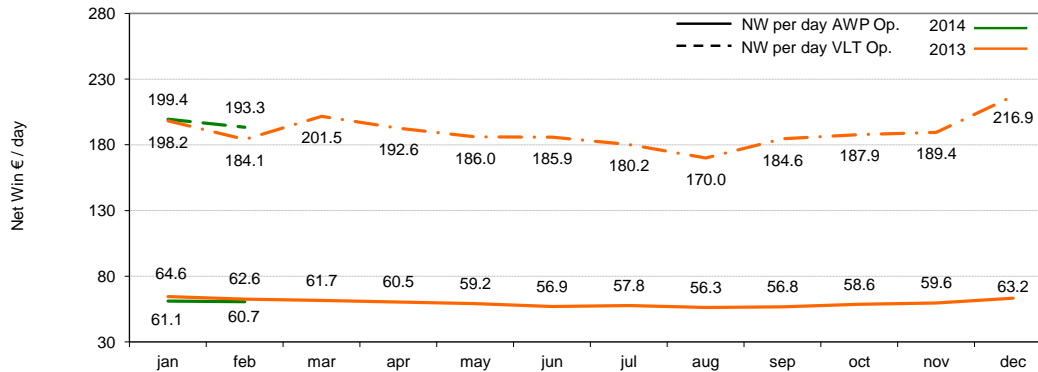
	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014 YTD	43.4	43.4										
2013 YTD	44.9	44.4	44.3	44.0	43.8	43.7	43.8	43.5	43.0	42.8	42.8	43.1

AWP machines: # of Machine Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	10,827	10,827										
2013	11,808	11,808	11,809	11,480	11,479	11,472	11,392	11,281	11,074	11,071	11,070	11,070

Includes AWP's placed primarily in non-specialized locations (i.e. bars), sport betting locations and bingo halls.

Italy



AWP Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014 YTD	61.1	60.9										
2013 YTD	64.6	63.7	63.0	62.4	61.7	60.9	60.5	60.0	59.6	59.5	59.5	59.8

AWP: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	7,161	7,282										
2013	6,842	6,827	6,893	6,942	6,974	7,013	6,977	6,988	7,044	7,063	7,147	7,181

Includes AWP's placed primarily in non-specialized locations (i.e. bars) as well as in bingo halls.

VLT Machines in Operation - Net Win per Seat € / Day

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014 YTD	199.4	196.5										
2013 YTD	198.2	191.3	194.9	194.3	192.5	191.4	189.8	187.2	186.9	187.0	187.3	189.7

VLT: # of Machines Seats

	jan	feb	mar	apr	may	jun	jul	aug	sep	oct	nov	dec
2014	1,221	1,206										
2013	1,169	1,208	1,175	1,212	1,239	1,219	1,232	1,233	1,184	1,187	1,196	1,193

Includes VLTs placed at premises (i.e. bingo and machine halls) owned by Codere as well as those belonging to third parties.



About Codere:

Codere is a leading gaming company engaged in the management of slot machines, gaming halls, casinos, racetracks and betting locations in Latin America, Italy and Spain.

Codere S.A.
Avda. de Bruselas, 26
28118 Alcobendas (Madrid), Spain

Investor Relations
+34 91 354 28 19
investor@codere.com
www.codere.com

This document does not constitute or form part of, and should not be construed as, any offer or invitation to subscribe for, underwrite or otherwise acquire, any securities of Codere SA or any of its affiliates nor should it or any part of it form the basis of, or be relied on in connection with, any contract to purchase any securities of Codere SA or any of its affiliates or any commitment whatsoever.

Data included in this report is preliminary and subject to change. While every attempt is made to ensure the report is complete and accurate, final figures will be contained in the corresponding quarterly reports.