



TO THE COMISIÓN NACIONAL DEL MERCADO DE VALORES

Atresmedia Corporación de Medios de Comunicación, S.A. (hereinafter "Atresmedia" or "the Company"), in accordance with the provisions of the Stock Exchange Market Act, hereby notifies the following

SIGNIFICANT EVENT

Atresmedia has executed today a Syndicated Credit Facility Agreement for an amount of EURO TWO HUNDRED AND SEVENTY MILLION (€ 270,000,000). The funds obtained through such credit facility will be allocated to the cancellation of the existing bilateral credit facilities, to the fulfilment of the liabilities included in the financial structure assumed in connection with the takeover merger of Gestora de Inversiones Audiovisuales La Sexta, S.A. and to meet the cash requirements of the Company.

Out of the total amount, 74% of the credit will consist of a four-year loan with periodic partial repayments and the remaining 26% shall be provided as a revolving credit facility with a maturity of four years. The nine banking entities that have participated in the transaction are among those that normally operate with the Company.

This agreement will help to reinforce the financial structure of Atresmedia, by adapting it to the needs arisen in connection with the above-mentioned corporate merger transaction.

San Sebastián de los Reyes, Madrid, 2 August 2013.

The Secretary of the Board of Directors
Manuel de la Viuda Fernández de Heredia