



ACCEPTANCE PERIOD ON THE TAKEOVER BID FOR SAETA YIELD, S.A., LAUNCHED BY TERP SPANISH HOLDCO, S.L.U. (SPECIAL PURPOSE VEHICLE OF BROOKFIELD GROUP)

Thursday, 3 May 2018

The Spanish Securities Market Commission informs that on 2 May 2018 has been published the first of the announcements referred to in article 22 of Royal Decree 1066/2007, of 27 July, on takeover bids, corresponding to the takeover bid for Saeta Yield, S.A. launched by Terp Spanish HoldCo, S.L.U.

Consequently, and in accordance with the terms set out in the prospectus (*) of the referred bid, the acceptance period will be extended from 3 May 2018 to 1 June 2018, both inclusive.

() The bid prospectus and the accompanying documentation can be found in the takeover bid public registry of the CNMV. Furthermore, it may be provided (only the prospectus and the announcement) on the website of the CNMV.*

The previous paragraphs are a translation of the original relevant event in Spanish for information purposes only.