



AUTHORISATION OF THE APPLICATION FOR THE DELISTING OF THE SHARES OF PARQUES REUNIDOS SERVICIOS CENTRALES, S.A.

Thursday, 28 November 2019

The Executive Committee of the Spanish National Securities Market Commission, by virtue of the powers delegated by the Board of this Commission on 27 September 2018, at its meeting held on 28 November 2019, adopted the following resolution:

“To authorise the application for the delisting of all the shares representing the share capital of Parques Reunidos Servicios Centrales, S.A. from the Barcelona, Bilbao, Madrid and Valencia stock exchanges, which was submitted by said company on 25 November 2019, since it considers that its terms comply with the provisions of Article 82 of the Recast Text of the Spanish Securities Market Act approved by Spanish Royal Legislative Decree 4/2015, of 23 October, and with the exemption from the obligation to submit a delisting takeover bid laid down in Article 11(d) of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids.

In accordance with the registered application for delisting, Piolin Bidco, S.A.U. has facilitated the sale of all the shares of Parques Reunidos Servicios Centrales, S.A. which it does not own, through a purchase order which began on 30 September 2019 and will end on 2 December 2019 (inclusive), at the price of 13.753 euros per share, equivalent to the price of the previous bid submitted by Piolin Bidco, S.A.U., which was authorised on 24 July 2019.

The shares will be suspended from trading once the purchase order has been completed, and until the Governing Bodies of the Madrid, Barcelona, Bilbao and Valencia stock exchanges delist them, which will take place once all the transactions of the purchase order have been settled.”

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.