

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 17 of the EU Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and article 228 of the Redrafted Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis, via its subsidiary Abertis Telecom Satélites, has reached an agreement with Red Eléctrica Corporación to sell its 89.7% stake in Hispasat for €949Mn. Net proceeds from this divestment shall be used to partially prepay the short-term bridge to disposals debt facility drawn for the acquisition of Abertis.

The transaction, which is subject to approval by the Spanish cabinet, the Spanish and Portuguese competition authorities and other standard regulatory authorisations, is expected to be completed in the first half of 2019.

Following this transaction, once the corresponding administrative authorisations have been obtained, Abertis will have no stake in Hispasat. This is in keeping with the company's strategy to become a pure toll road operator.

In Madrid, on 12th February 2019.

Josep Maria Coronas Guinart
General Secretary