



AMREST HOLDINGS SE

Early bonds redemption

Madrid, 28 September 2018

In regards to the regulatory announcement RB 73/2014 dated September 11th, 2014 and significant fact number 269082 dated August 20th, 2018 AmRest Holdings SE („AmRest”, “the **Company**”) informs that on September 28th, 2018 the Company made an early redemption of 14 000 dematerialized bearer bonds AMRE04100919 series (“the **Bonds**”), with a par value of PLN 10,000 per one bond and the total nominal value of PLN 140 000 000.

The Bonds were issued by AmRest on September 10th, 2014 with the maturity date falling on September 10th, 2019.

The early redemption of the Bonds at the request of the Issuer was carried out by a cash payment in the amount of the nominal value of the Bonds increased by accrued interest and early redemption premium calculated in accordance with point 3 and 4 of the Terms and Conditions of the Bonds Issue. The buyout of the Bonds was refinanced with bank loans.

The redemption of the bonds resulted in expiry of all rights and obligations arising from them (according to Art. 74 of the Act on bonds dated January 15th, 2015).

Legal act: Art. 17 Sec. 1 of Regulation (EU) No 596/2014 of The European Parliament and of The Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

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