



FORM FOR DISCLOSURE OF THE ISSUING MEMBER STATE

1. Name of issuer: **MERLIN PROPERTIES, SOCIMI, S.A.**
2. Registered office: **Madrid, Paseo de la Castellana, 42.**
3. LEI Code: 959800L8KD863DP30X04
Employer identification number: A-86977790
4. Member State of origin: **Spain**
5. Reason: **Issuer of shares admitted to trading**
6. Member States in which the issuer's securities are admitted to trading:

	Shares	Securities debt < €1000	Other securities
Austria			
Belgium			
Bulgaria			
Croatia			
Cyprus			
Czech Republic			
Denmark			
Estonia			
Finland			
France			
Germany			
Greece			
Hungary			
Iceland			
Ireland			
Italy			
Latvia			
Liechtenstein			
Lithuania			
Luxembourg			
Malta			
Holland			
Norway			
Poland			
Portugal			
Rumania			
Slovakia			
Slovenia			
Spain	X		
Sweden			
United Kingdom			

7. National competent authorities with which the form should be registered: **N/A**
8. Date of notice: **November 30, 2015**
9. Start date of the 3-year period: **N/A**
10. Additional information: **N/A**