

To the Spanish National Securities Market Committee

Pursuant to the legislation on securities markets, Bankinter hereby announces the following:

Material information

The board of directors of BANKINTER, S.A., in its meeting held on 21 February 2018, convened this **Annual General Meeting of Shareholders of Bankinter**. This meeting will be held in Madrid at the **Nouvel building of the Reina Sofía Museum, in Auditorio 400, (access via Calle Ronda de Atocha, S/N, 28012 Madrid) on 22 March 2018, at 13.00**, on first call. If a quorum is not reached, this meeting will be held, on second, call on 23 March 2018 at the same time and place, in accordance with the following order of business:

2018 Annual General Meeting of Shareholders of Bankinter, S.A. Order of business

1. Review and approval of the individual annual accounts (balance sheet, income statement, statement of changes in shareholders' equity, cash flow statement and notes to the financial statements) and of the individual management report of Bankinter, S.A. as well as the consolidated annual accounts and the management report of the consolidated group, for the fiscal year ended on 31 December 2017.
2. Review and approval of the proposed distribution of earnings and dividends for the fiscal year ended on 31 December 2017.

3. Review and approval of the management and performance of the board of directors during the fiscal year ended 31 December 2017.
4. Confirmation, re-election and determination of the number of directors:
 - 4.1. Confirmation of the appointment of Teresa Martín-Retortillo Rubio as a director, co-opted as an independent external director after the last General Meeting was held.
 - 4.2. Re-election of CARTIVAL, S.A. as an executive director.
 - 4.3. Establishment of the number of directors.
5. Approval of a restricted capitalisation reserve pursuant to the provisions of section 25.1.b) of Law 27/2014 of 27 November on Corporate Income Tax.
6. Resolutions on remuneration.
 - 6.1. Determination of the maximum annual amount for the entire remuneration of directors while in office.
 - 6.2. Approval of the Remuneration Policy for the Directors of Bankinter, S.A.
 - 6.3. Approval of the delivery of shares to the executive Directors for their executive duties, and to Senior Management as part of the annual variable remuneration accrued in 2017.
 - 6.4. Approval of the maximum level of variable remuneration for those members of staff whose professional activities have a significant impact on the risk profile of Bankinter.
7. Delegation of powers to the board of directors, including the power of substitution, to formalise, interpret, correct and implement the resolutions adopted by the shareholders at this Annual General Meeting.

Item submitted to a consultative vote:

8. Annual director remuneration report pursuant to Article 541 of the *Ley de Sociedades de Capital* [Spanish Corporations Act].

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The proposed resolutions to be put to a vote in the Annual General Meeting and the directors' reports on the items on the order of business that require

bankinter.

this and other documents on the Annual General Meeting can be found on the Bankinter corporate website, www.bankinter.es/webcorporativa.

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