

HIPOCAT 10, Fondo de Titulización de Activos (C.I.F.: V64241474)

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

FECHA DE PAGO / Payment date

24.10.2018

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

24.07.2018 (incluido) / (included)
24.10.2018 (excluido) / (excluded)
92 días / days

| Bonos Serie A2 | Bonos Serie A3 | Bonos Serie B | Bonos Serie C | Bonos Serie D |
|-----------------|-----------------|----------------|----------------|----------------|
| Series A2 Bonds | Series A3 Bonds | Series B Bonds | Series C Bonds | Series D Bonds |
| ES0345671012 | ES0345671020 | ES0345671046 | ES0345671053 | ES0345671061 |

Determinación Interés Nominal Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 20.07.2018
Margen / Margin 0,140%
Tipo de interés calculado / Calculated interest rate -0,181%
Tipo de interés Nominal aplicable / Applicable interest rate

| | | | | |
|----------------|----------------|----------------|---------------|---------------|
| -0,321% | -0,321% | -0,321% | -0,321% | -0,321% |
| 0,140% | 0,150% | 0,300% | 0,600% | 4,500% |
| -0,181% | -0,171% | -0,021% | 0,279% | 4,179% |
| 0,000%* | 0,000%* | 0,000%* | 0,279% | 4,179% |

Número de Bonos / N.Bonds

Nominal / Face value (Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|-----------|----------------|-----------|---------------|------------|---------------|------------|---------------|------------|---------------|
| Bond | Series | Bond | Series | Bond | Series | Bond | Series | Bond | Series |
| | 7.334 | | 3.000 | | 548 | | 518 | | 255 |
| 24.460,97 | 179.396.753,98 | 19.630,75 | 58.892.250,00 | 100.000,00 | 54.800.000,00 | 100.000,00 | 51.800.000,00 | 100.000,00 | 25.500.000,00 |

Liquidación de Intereses Interest Payment

Base / Day count fraction Ac 360

Intereses Brutos / Gross Interest

Retención / Withholding tax 19%

Intereses Netos / Net Interest

| | | | | | | | | | |
|----------|------|----------|------|----------|------|-----------|-----------|--------------|------------|
| 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 71,300000 | 36.933,40 | 1.067,966667 | 272.331,50 |
| 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 13,547000 | 7.017,35 | 202,913667 | 51.742,99 |
| 0,000000 | 0,00 | 0,000000 | 0,00 | 0,000000 | 0,00 | 57,753000 | 29.916,05 | 865,053000 | 220.588,51 |

Amortización de Principal Principal Redemption

(Euros)

Amortización / Redemption

| | | | | | | | |
|---------------------------------|---------------------------------|------|------|------|------|------|------|
| A determinar / To be determined | A determinar / To be determined | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
|---------------------------------|---------------------------------|------|------|------|------|------|------|

Pagos no satisfechos por insuficiencia de Fondos Disponibles

Payments not made due to insufficient Available Funds (Euros)

Fecha de Vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax 19%

Intereses Netos / Net Interest

| | 24.10.2013 - 24.07.2018 | 26.07.2010 - 24.07.2018 | 24.10.2008 - 24.07.2018 |
|-----------------------------------|-------------------------|-------------------------|-------------------------|
| Intereses Brutos / Gross Interest | 1.156,200000 | 633.597,60 | 7.414,904460 |
| Retención / Withholding tax | 219,678000 | 120.383,54 | 1.408,831848 |
| Intereses Netos / Net Interest | 936,522000 | 513.214,06 | 6.006,072612 |
| | | | 3.840.920,51 |
| | | | 729.774,90 |
| | | | 3.111.145,61 |
| | | | 51.776,594432 |
| | | | 9.837,552942 |
| | | | 41.939,041490 |
| | | | 13.203.031,59 |
| | | | 2.508.576,00 |
| | | | 10.694.455,59 |

Pagos pendientes por insuficiencia de Fondos Disponibles

Intereses por Aplazamiento de Intereses Impagados
Payments outstanding due to insufficient Available Funds
Interest Payment of deferred unpaid interest (Euros)

Fecha de Vencimiento / Maturity date

Intereses Brutos / Gross Interest

Retención / Withholding tax 19%

Intereses Netos / Net Interest

| | 24.10.2013 - 24.07.2018 | 26.07.2010 - 24.07.2018 | 24.10.2008 - 24.07.2018 |
|-----------------------------------|-------------------------|-------------------------|-------------------------|
| Intereses Brutos / Gross Interest | 6,012299 | 3.294,74 | 263,045869 |
| Retención / Withholding tax | 1,142337 | 626,00 | 49,978715 |
| Intereses Netos / Net Interest | 4,869962 | 2.668,74 | 213,067154 |
| | | | 136.257,76 |
| | | | 25.888,97 |
| | | | 110.368,79 |
| | | | 13.053,464627 |
| | | | 2.480,158279 |
| | | | 10.573,306348 |
| | | | 3.328.633,48 |
| | | | 632.440,36 |
| | | | 2.696.193,12 |

* El Tipo de Interés Nominal aplicable se ha fijado en el 0,000% debido a que los términos del Folleto y en concreto los apartados 4.8 de la Nota de Valores y 3.4.6.1 del Módulo Adicional a la Nota de Valores no contemplan la posibilidad de un Tipo de Interés Nominal negativo que pudiera dar lugar a intereses a satisfacer por los tenedores de los Bonos a favor del Fondo.

* The applicable Nominal Interest Rate has been set at 0.000% because the terms of the Prospectus and specifically sections 4.8 of the Securities Note and 3.4.6.1 of the Securities Note Building Block do not provide for the possibility of a negative Nominal Interest Rate which might result in interest being payable by Bondholders to the Fund.

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