

Significant event

Investor Relations
Inst. Investors & Research
Tel. +34 93 230 50 00
Shareholder's Office
Tel. +34 902 30 10 15
investor.relations@abertis.com

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

SIGNIFICANT EVENT

abertis has issued a Euro 600 million bond aimed at qualified investors with an annual coupon of 3.75% and maturing in June 2023.

This issue implies the lowest coupon in 10-year issues of Spanish corporates since June 2005.

This bond issue allows the Company to extend its debt maturity profile and maintain competitive financial expenses. In this sense, **abertis** continues to deliver on its active balance sheet management strategy.

Barcelona, 5 June 2013