

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 228 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015, of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores –CNMV–*) of the following

RELEVANT FACT

Banco Sabadell gives notice to the holders of “*Step Up Fixed/Floating Rate Non-Cumulative Perpetual Preferred Securities Series I/2006*” of Banco de Sabadell, S.A., with ISIN code XS0267456084 and common code 026745608 (the Issue), listed on the London Stock Exchange, of the full redemption of the nominal balance of this issue, i.e. 18,400,000 euros, after having obtained, on 13 October 2017, the prior authorisation from the European Central Bank.

The redemption of the Issue will be carried out subject to the terms and conditions of the Issue Prospectus approved by the Financial Services Authority (FSA) in the United Kingdom, by means of a cash payment on 20 December 2017, which shall be the redemption date, of the 100% of the nominal value of each Preferred Security, as well as the interests accrued until such date, which shall correspond to the 1.841% coupon (i.e. 232.68 euros *per* Preferred Security).

María José García Beato
Deputy Secretary of the Board of Directors

Alicante, 17 November 2017