Europea de Titulización
Sociedad Gestora de Fondos de Titulización

# RURAL HIPOTECARIO V FTA (N.I.F.: V-83788398)

**DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS**
*Determining and Calculating Bond Nominal Interest, Interest and Redemption*

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| **FECHA DE PAGO /** *Payment date* | | | **17.12.2012** | | **17.12.2012** | | **17.12.2012** | | **17.12.2012** | |
| **Periodo de Interés /** | desde / *From* | | **17.09.2012** | (incluido)/*(included)* | **15.09.2012** | (incluido)/*(included)* | **17.09.2012** | (incluido)/*(included)* | **17.09.2012** | (incluido)/*(included)* |
| *Interest accrual period* | hasta / *To* | | **17.12.2012** | (excluido)/*(excluded)* | **15.12.2012** | (excluido)/*(excluded)* | **17.12.2012** | (excluido)/*(excluded)* | **17.12.2012** | (excluido)/*(excluded)* |
| | plazo / *Term* | | **91** | días/*days* | **91** | días/*days* | **91** | días/*days* | **91** | días/*days* |

| | **Bonos Serie A1** | **Bonos Serie A2** | **Bonos Serie B** | **Bonos Serie C** |
|---|---|---|---|---|
| | ***Series A1 Bonds*** | ***Series A2 Bonds*** | ***Series B Bonds*** | ***Series C Bonds*** |
| | **ES0358284000** | **ES0358284018** | **ES0358284026** | **ES0358284034** |
| **Determinación Interes Nominal Bonos Series A1, B y C** *Nominal Interest Calculation Series A1, B & C Bonds* | | | | |
| **Euribor 3 meses** */ 3 Month Euribor* | 0,252% | | 0,252% | 0,252% |
| **Margen /** *Margin* | 0,250% | | 0,650% | 1,450% |
| **Determinación Interes Nominal Bonos Serie A2** *Nominal Interest Calculation Series A2 Bonds* | | | | |
| **Menor de /** ***lower of*** | | | | |
| **Tipo EIBOR** */ EIBOR Rate* | | 0,382000% | | |
| **Euribor 3 meses + 0,13%** */ 3 Month Euribor +0.13%* | | 0,382000% | | |
| **Tipo de interes aplicable /** *Interest rate* | **0,502%** | **0,382%** | **0,902%** | **1,702%** |

| | | **Bono** *Bond* | **Serie** *Class* | **Bono** *Bond* | **Serie** *Class* | **Bono** *Bond* | **Serie** *Class* | **Bono** *Bond* | **Serie** *Class* |
|---|---|---|---|---|---|---|---|---|---|
| **Número de Bonos /** ***N.Bonds*** | | | **5.668** | | **1.000** | | **188** | | **94** |
| **Nominal /** ***Face value*** | **(Euros)** | **27.880,48** | **158.026.560,64** | **18.040,00** | **18.040.000,00** | **55.029,72** | **10.345.587,36** | **55.029,72** | **5.172.793,68** |
| **Liquidación de Intereses** *Interest Payment* | | | | | | | | | |
| Base / *Day count fraction* **Act /** | **360** | | | | | | | | |
| **Intereses Brutos /** *Gross* | **(Euros)** | **35,38** | 200.533,84 | **17,508546** | 17.508,55 | **125,47** | 23.588,36 | **236,75** | 22.254,50 |
| *Interest* **Retención /** *Withholding tax* | **21%** | **7,43** | 42.113,24 | **3,676795** | 3.676,80 | **26,35** | 4.953,80 | **49,72** | 4.673,68 |
| **Neto /** *Net* | | **27,95** | 158.420,60 | **13,831751** | 13.831,75 | **99,12** | 18.634,56 | **187,03** | 17.580,82 |
| **Amortización de Principal** *Principal Redemption* | | | | | | | | | |
| **Amortización /** *Redemption* | **(Euros)** | **A determinar/***To be determined* | | **A determinar/***To be determined* | | **A determinar/***To be determined* | | **A determinar/***To be determined* | |

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