

ENCE ENERGÍA Y CELULOSA, S.A. (the “Company”), pursuant to article 228 of the Securities Market Act, proceeds under this letter to communicate the following:

RELEVANT EVENT

We are pleased to inform you that Ence Energía y Celulosa will publish its 2015 results on Friday, February 12th, after market closed.

On Monday, February 15th the Company has scheduled a conference call at 4:00 PM (Spanish time) to explain the results.

The details of the conference call are available on our website.

In Madrid, on February 5th 2016.