

## RELEVANT FACT

Saeta Yield S.A. (SAY.MC) reports that its subsidiary Lestenergia, Exploração de Parques Eólicos S.A, has refinanced its debt in a project finance format for a total of EUR 135 million.

This new financing has been signed under a variable interest rate, however 85% of the financed amount has been hedged by interest rate swaps. The maturity of the new financing is September 2028.

A supplementary EUR 9 million credit facility has been contracted to finance the debt service reserve account within this refinancing.

Thanks to this refinancing the Company levers up its Portuguese portfolio, reduces the interest rates to be paid, increases the term of the debt and obtains additional liquidity to continue implementing its growth plan.

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José Luis Martínez Dalmau  
**Saeta Yield, S.A.**