



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in accordance with Articles 228 of the consolidated wording of the Securities Markets Law and 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, hereby announces the following

RELEVANT FACT

The Board of Directors of the Company has adopted, among other resolutions, to call the Ordinary General Shareholders’ Meeting to be held likely on 28 April 2017 on second call, at Casa de América, Plaza de Cibeles s/n, 28014, Madrid, with the following agenda:

1. Examination and approval, if appropriate, of the annual accounts, allocation of results and corporate management:
 - 1.1 Examination and approval of the Company’s individual annual accounts (balance sheet, income statement, statement of changes in equity, statements of cash flows, and notes) and the individual annual accounts of the Company consolidated with those of its subsidiaries (statements of financial position, income statement, statement of comprehensive income, statement of changes in equity, statement of cash flows, and notes, all consolidated), as well as the Company’s individual management report and the management report of the Company consolidated with that of its subsidiaries, for the financial year ended 31 December 2016.
 - 1.2 Proposed allocation of the results of the Company for the financial year ended 31 December 2016.
 - 1.3 Examination and approval of the management and activity of the Board of Directors during the financial year ended 31 December 2016.
2. Ratification and/or re-election, if appropriate, of members of the Board of Directors:
 - 2.1 Re-election of Mr Richard Golding as independent Director.
 - 2.2 Re-election of Mr Mariano Martín Mampaso as independent Director.
 - 2.3 Re-election of Mr Antonio Urcelay Alonso as other external Director.
 - 2.4 Ratification and re-election of Mr Borja de la Cierva Álvarez de Sotomayor as independent Director.
 - 2.5 Ratification and re-election of Ms María Garaña Corces as independent Director.
3. Re-election, if appropriate, of KPMG Auditores, S.L. as statutory auditors of the Company and of its group for the financial year 2017.
4. Approval, if appropriate, of the delivery of all or part of the remuneration of the Company’s Board of Directors, in their capacity as board members, in the form of Company shares.
5. Delegation of powers to amend, supplement, execute and implement the resolutions adopted by the shareholders acting at the General Meeting, to formalise and record such resolutions, and to make the required deposit of accounts.



CONSULTATIVE ITEM

6. Annual Director Remuneration Report for financial year 2016.

The calling for the General Shareholders' Meeting will be published in the coming days. The relevant documents related to it will be available then to the shareholders in the corporate web site www.diacorporate.com.

In Madrid, 21 March 2017.

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors