

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN PROPERTIES, SOCIMI, S.A. (“MERLIN”), in compliance with the applicable legislation, notifies the following:

RELEVANT INFORMATION

The Shareholder’s Meeting of MERLIN, validly held today, April 26, 2017, on second call, has validly approved all of the proposed resolutions submitted for its consideration and vote, on the terms proposed by the Board of Directors to the shareholders in the documentation made available to them at the time of the call notice for the referred Shareholder’s Meeting (a call notice which was issued, among other means, by the relevant event of March 24, 2017, number 249,931).

The full text of the proposed resolutions approved may be consulted on the company’s website (www.merlinproperties.com).

The result of the votes will be posted on the company’s website in accordance with the statutory terms and time limits.

Madrid, April 26, 2017.

MERLIN Properties, SOCIMI, S.A.