



In accordance with the applicable legislation and following the relevant fact dated 18 June 2018 (register number 266914) and 27 July 2018 (register number 268567), **SACYR, S.A.** (the “**Company**”) hereby discloses the following

### **RELEVANT INFORMATION**

In relation to the implementation of the resolution to increase the share capital out of reserves (released) adopted under item eight point 8.1, of the agenda of the Annual Shareholders’ Meeting of the Company held, on second call, on 7 June 2018, for a total amount of €9,797,346 by issuing and allotting 9,797,346 new shares of the same class and series as the existing shares each with a par value of €1, it is placed on record as follows:

- That the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) has verified that the requirements for the admission to trading of said 9,797,346 new shares each with a par value of €1 have been met.
- That the governing companies of the Spanish Stock Exchanges have agreed to admit to trading the 9,797,346 new shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Spanish electronic trading platform (continuous market) with effect from 3 August 2018.

Madrid, 2 August 2018. The Secretary of the Board of Directors, Miguel Angel Rielves Pilas.