



RELEVANT EVENT

Saeta Yield, S.A. arranged a €80m unsecured Revolving Credit Facility with a 3 year term under a Club Deal which involved five financial institutions.

This financing was already explained in the prospectus for the offering of Saeta Yield, S.A. shares approved by the CNMV on January 30, 2015.

Madrid, 30th of March, 2015

Jose Luis Martinez Dalmau

Saeta Yield, S.A.