



natraceutical

Mr. Iñigo de la Lastra

Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Valencia and Barcelona (Spain), December 18, 2014

RELEVANT FACT

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, NATRACEUTICAL SA ("NTC") and LABORATORIO REIG JOFRE SA ("LRJ") hereby inform that after the grant by the Spanish Stock Exchange Commission (CNMV), last December 16, of the exemption from the obligation to make a takeover bid on NTC, which was requested by the sole shareholder of LRJ, Reig Jofre Investments SL, in connection with the merger with NTC -as the surviving company- and LRJ -as absorbed company- (the "Merger"), all conditions precedent have been complied.

Consequently, the deed containing the resolutions regarding the Merger has been formalized today before the Notary of Barcelona, Mr. Pedro Lecuona Ortuzar, with the number 2,280 of his protocol order. The deed of the Merger shall be submitted for registration in the Commercial Registries of Valencia and Barcelona.

Maria Jose Busutil Santos
Secretary of the Board of Directors
Natraceutical SA

Ignasi Biosca Reig
Chief Executive Officer
Laboratorio Reig Jofre SA